



Journal of Global Scholars of Marketing Science

Bridging Asia and the World

ISSN: 2163-9159 (Print) 2163-9167 (Online) Journal homepage: http://www.tandfonline.com/loi/rgam20

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To cite this article: Joel R. Evans (2017) A strategic approach to self-branding, Journal of Global Scholars of Marketing Science, 27:4, 270-311, DOI: 10.1080/21639159.2017.1360146

To link to this article: http://dx.doi.org/10.1080/21639159.2017.1360146

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Published online: 14 Sep 2017.



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# A strategic approach to self-branding

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#### ABSTRACT

Self-branding – which reflects how an individual wants to be perceived by employers, potential employers, clients, professional peers, and others in a way that will enhance their personal image – requires a careful, systematic, and adaptive strategy. To place self-branding in the proper context, we begin with the concept of branding as it relates to the sub-set of self-branding. We present an overview of brand management, brand longevity, global issues, and brand communications; and discussions of brand personality and positioning, brand equity, and corporate branding. Then, we investigate strategic self-branding, including: an overview of self-branding, the steps involved in self-branding, self-brand differentiation/positioning, mastering the self-brand, self-brand management and re-invention, and creating and sustaining an online self-brand.

# 自主品牌战略方法

为了在适当的环境中建立战略性自主品牌,我们首先从品牌概念 入手。本文介绍了品牌管理,品牌寿命,全球问题和品牌传播的 概况;同时对品牌个性和定位,品牌资产和企业品牌进行讨论。 然后,我们研究了战略性自主品牌,其中包括:自主品牌概述, 自主品牌过程,自主品牌差异/定位,自主品牌、自主品牌管理 和再造能力的掌控,在线自主品牌的创建与维护。

自主品牌指我们希望通过何种方式来让雇主、潜在雇主、客 户、同事和其他人察觉到自己,从而促进短期和长期的职业发展 前景。在我们的职业角色中,自主品牌可能意味着一大笔营销资 产,也可能会导致职业潜力的流失。以整体、战略性的视角来 看,我们可以大大提高求职成功率——就像公司和他们的产品一 样。要实现自主品牌,一个不为目标受众所熟悉的人必须表现出 自己的特质:这个人如何满足工作特殊要求?与其他候选人相 比,他/她的优势在哪里?如果求职者在市场上得到认可,他/她 必须主动地树立正面形象,表明自己的职业发展道路是坚定的, 并将一直不变。

我们集中于三个目标。目标一:在品牌背景下检验自主品牌。通常,现有文献将自主品牌视为一个独立的主题,而不是一种品牌形式。没有对品牌基本原理、复杂性和发展本质的把握,我们就不能适当地创建、维护和发展自主品牌。我们涵盖品牌的四个基本领域,包括表1-5的内容,用来突出研究重点。品牌和自主品牌方面都产生了显著的范式转变。在最早的迭代中,品牌和自主品牌的含义是有形的;并且 广泛传播。而现在,其内涵包括更多属性,变得更加无形,强调品牌个性、真实性和一致

#### **ARTICLE HISTORY**

Received 7 February 2017 Revised 16 March 2017 Accepted 11 April 2017

#### **KEYWORDS**

Self-branding; professional branding; self-branding strategy; positioning; brand personality; brand equity; gap analysis

#### 关键词

自主品牌; 专业品牌; 自主 品牌战略; 定位; 品牌个性; 品牌资产; 差距分析 性、品牌差距和品牌咒语。同时,也更加重视在线自主品牌和对 线下自主品牌同等看法的需要。

目标二:从系统、规范的战略角度来描述和分析自主品牌和 自主品牌过程。针对自主品牌特定主题的多方位战略方法几乎没 有涉及。在自主品牌的五个战略方面,我们分别提供原始材料与 适当的自主品牌实例。此外还有文献综述表(表6)。

目标三:制作关于战略性自主品牌的原始表格,图形和图 表。通过这些工具,综合法可以得到更好的应用:自主品牌SWOT 分析法,表7(自我评估问题);影响专业自主品牌的因素,图1 (差距分析);自主品牌和职业规划,图2(战略步骤和注意事 项);说明性自主品牌定位图,图3;自主品牌职业阶梯法实例 说明,图4(包括可能重新定位的职业发展路线);多年来自主 品牌是如何改变传播沟通的,图5(包括今天广泛应用的数字媒 体系列)。

我们总结出两方面的建议,一是关于自主品牌的实践,二是关于未来的研究。首先,在自主品牌战略性开发和管理的同时,必须将有形和无形两方面有机结合。自主品牌必须以诚实、反思、过程驱动,依靠持续不断的方式来实现;专业自主品牌需要随着一个人职业的变化而发展。自主品牌必须与所寻求的职业发展道路相一致。同时,应该寻求同事和其他同行的反馈。实现理想自主品牌与实际自主品牌之间差距的最小化。在线自主品牌不可避免。如果进行自主品牌重塑,那么必须考虑后果和定位决策——不要与目标受众的感知脱节。

其次,以下是对未来自主品牌研究的一些建议。尽管专业文 献中已经大量涉及自主品牌,但该领域应该有更多的学术研究。 而且现有自主品牌学术研究的严谨性与大多数其他类型品牌研究 的严谨性不符。品牌资产评估措施是十分必要的。从自主品牌的 角度来看,实际上还没有对品牌资产评估的实证分析。为更好地 识别全方位的自主品牌工具和相关战略过程,我们还需要进行实 证研究。最后,关于在线与线下自主品牌之间的关系,我们仍需 要进行更为深入的实证学术研究。

#### Introduction

A "brand" is a "name, term, design, symbol, or any other feature that identifies one seller's good or service as distinct from those of other sellers" (Common Language in Marketing: Dictionary, n.d.). This seemingly simple concept has many meanings and has produced thousands of articles.

According to Moore and Reid (2008, p. 421): (1) "Brands, from all periods in history, display two immutable characteristics related to conveying information to stakeholders: information to indicate the origin of the product and information about quality." (2) "The evolution of brands shows a movement to greater complexity in character, including the addition of image or meaning to information elements." (3) "Brands, from ancient times to today, played critical roles not only for end customers, but for also for stakeholders throughout the channel."

In this article, we look at the aspect of branding known as the "self-brand" or "personal brand" or "professional brand." Self-branding denotes how we want to be perceived by employers, potential employers, clients, professional peers, and others in a way that will

boost short- and long-term career prospects. In our career roles, self-branding can be a tremendous marketing asset or a drain on career potential. By taking a holistic, strategic perspective with self-branding, we can greatly enhance chances for success – just like companies and their products do.

To succeed in self-branding, a person unfamiliar to the target audience must well *communicate* his/her attributes: How does this person fulfill a specific job's requirements? How is he/she better than other candidates? If a job applicant is recognized in the marketplace, he/she must *proactively reinforce* a positive image and communicate that his/her career path has been strong and will continue to be (Evans, 2014a). In either case, individuals must be able to answer self-branding questions such as these. Yet, many professionals are unprepared for at least some of them:

- Can you summarize yourself professionally in 15 words or less?
- Do you have the skill set that employers want?
- Is your skill set distinctive?
- Do you regularly review and update your self-positioning statement?
- Do you regularly add to your skill set?
- Is your self-positioning statement well-articulated on your resume and at your LinkedIn profile?
- Do you seek out feedback about your personal social media sites or listings?
- Is your self-branding an honest reflection of yourself?

Because self-branding is a type of branding, we begin by examining four topics that place self-branding in the proper context: an overview of branding, brand personality and brand (product) positioning, brand equity and related topics, and corporate branding. Tables 1–4 highlight selected academic research on these aspects of branding; for each article, the author, date, key topics, and major contributions are outlined. Table 5 highlights the selected professional/case study literature on these four aspects, with author affiliation (or the case focus) as of the publication date.

We then examine the strategic aspects of self-branding, including an overview of self-branding, the steps in a self-branding strategy, differentiation/positioning, mastering self-branding, self-brand management and re-invention, creating and sustaining an online self-brand, and examples of self-branding. Table 6 highlights the selected academic and professional literature on self-branding.

# Self-branding within the context of branding

# **Branding overview**

Table 1 recaps selected academic research on various general branding topics: brand management, brand longevity, global issues, and communications; part of Table 5 reflects the professional/case study papers in this area. There are lessons for self-branding in all of these topics.

# **Brand management**

Because branding has evolved, this statement is central to building and sustaining selfbrands today: "We observe a gradual transition from a more utilitarian provision of

Author/date	Key topics	Major contributions
<i>Brand management</i> Aaker (1972, 1982)	<ul> <li>Measuring brand acceptance; study based on panel data of consumer products, sample of 8,000 families</li> <li>Brand health</li> <li>Characteristics and importance of product positioning</li> </ul>	<ul> <li>Mathematical model (regression) tested</li> <li>Early positioning work on brand image</li> <li>Positioning approaches and steps</li> </ul>
Bliss (1956)	Preretailing efforts by manufacturers	<ul> <li>Describes the manufacturer strategy of using brands to presell products</li> </ul>
Boatwright et al. (2009)	<ul> <li>Step-by-step approach to building valued brands</li> <li>Seven core VOA attributes: emotion, identity, impact, esthetics, ergonomics, core technology, quality</li> <li>Case analysis using Integrated Truck and Engine</li> </ul>	<ul> <li>Introduction of VOA (value opportunity quality analysis) approach based on intangible and tangible factors, using a continuum</li> </ul>
Centeno, Hart, and Dinnie (2013)	<ul> <li>Brand building by SME firms</li> <li>Study involving 35 owners/managers</li> </ul>	<ul> <li>SME brand building model</li> <li>Parts of brand identity: brand as person, as product, as symbol, as organization</li> </ul>
Chang and Ko (2014)	<ul> <li>Brand leadership scale</li> <li>Theoretical discussion of brand leadership factors</li> <li>Exploratory study involving more than 100 items</li> </ul>	<ul> <li>Empirical testing of four brand leadership factors: quality, value, innovativeness, popularity</li> </ul>
de Chernatony (2009)	<ul> <li>Evolving definitions of "brand"</li> <li>Quantitative study of toothpaste and savings accounts with several hundred British respondents</li> </ul>	Postulates a unifying branding definition
de Chernatony and McWilliam (1989)	<ul> <li>How brand strategies can be developed; review of manufacturer and distributor brands</li> <li>Four broad interpretations discussed</li> </ul>	<ul> <li>Brand matrix tied to functionality and representativeness and the high/low combinations of these two factors</li> </ul>
Doyle (1989)	<ul> <li>Strategic options for building brands</li> <li>Value factors and successful brands</li> <li>Building vs. buying brands</li> </ul>	<ul> <li>Adds to Levitt's total product concept</li> <li>Model comprising the marketing and financial objectives of a firm</li> </ul>
Fischer et al. (2010)	<ul> <li>Importance of brands for consumer decision-making</li> <li>BRiC (brand relevance in category)</li> <li>Multi-country study – France, Japan, Spain, UK, US</li> </ul>	<ul> <li>BRiC concept</li> <li>Scale development and assessment by country and product category</li> </ul>
Joachimsthaler and Aaker (1997)	<ul> <li>Building brands without mass media</li> <li>Several examples provided</li> </ul>	<ul> <li>Alternative brand building approaches identified</li> </ul>
Keller (1999a)	<ul> <li>Brand mantra (3–5 words on a brand's/firm's position)</li> <li>Design and implementation of mantras</li> </ul>	<ul> <li>The value of a brand mantra for both internal and external marketing</li> </ul>
Keller and Lehmann (2006)	<ul> <li>Elements of branding</li> <li>Review of research findings on brands and branding</li> </ul>	<ul> <li>Research questions on brand concepts</li> <li>Model of antecedents and consequences</li> <li>List of sample branding generalizations</li> </ul>
Kohli and LaBahn (1997)	<ul> <li>Creating effective brand names</li> <li>Study of about 100 US product managers on the brand naming process</li> </ul>	<ul> <li>Empirical five-step naming process: goals, candidate brands, candidate evaluation, brand choice, trademarking</li> </ul>

Table 1. Selected	l academic researd	h on brandin	a – an overview
	acaachine researd		ig unoverview.

# Table 1. (Continued).

Author/date	Key topics	Major contributions
Levitt (1980)	<ul> <li>Possibility of differentiating any good or service</li> <li>Total product concept: generic product, expected product, augmented product, potential product</li> </ul>	<ul> <li>"There is no such thing as a commodity."</li> <li>Ways to differentiate products</li> </ul>
Moore and Reid (2008)	<ul><li>Coverage of 4,000 years of branding</li><li>Branding divided into eras</li></ul>	<ul> <li>In-depth discussion of the long-term history of branding concepts</li> </ul>
Nysveen and Pedersen (2014)	<ul> <li>Co-creation process for brands</li> <li>Role of brand engagement and model of brand loyalty</li> <li>Study involving nearly 1,000 Norwegians</li> </ul>	<ul> <li>Customer-centric value creation</li> <li>Empirically tested model of co-creation brand process and brand loyalty</li> </ul>
Park, Jaworski, and MacInnis (1986)	<ul> <li>Brand concept management and its stages</li> <li>Several examples presented</li> </ul>	<ul> <li>Model of brand concept management with key tasks specified</li> </ul>
Srivastava and Thomas (2010)	<ul> <li>Lead editorial on managing brand perfor- mance – aligning positioning, execution, and experience</li> </ul>	<ul> <li>Brand alignment framework</li> <li>Need for internal and external alignment</li> </ul>
Vukasovič (2009)	<ul> <li>Brand potential index</li> <li>Interactional survey on the food industry</li> <li>European respondents using GfK target positioning</li> </ul>	<ul> <li>Derivation of brand potential index (BPI) based on behavior, intelligence, emotion</li> <li>Factors having the most effect on the BPI</li> </ul>
Zaichkowsky (2010)	<ul><li> The strategic management of brands</li><li> Case study of Exxon</li></ul>	Conceptual branding decision trees
Brand longevity		
Johar, Sengupta, and Aaker (2005)	<ul> <li>Updating brand personality impressions</li> <li>Three experiments; chronics vs. nonchronic</li> </ul>	Conceptual model of the trait updating process during impression formation
Erdem et al. (2006)	<ul> <li>Cross-country view of brands as signals</li> <li>Review of brands under uncertainty, brand effects across countries and cultures, brand signaling across cultures</li> <li>Student study in eight countries; orange juice and PCs</li> </ul>	<ul> <li>Effects of brand credibility on choice via perceived quality and risk, and data costs</li> <li>Brand credibility important in all coun- tries studied</li> </ul>
Hassan and Craft (2012)	<ul> <li>Worldwide market segmentation and brand positioning</li> <li>Two studies: 112 international marketing managers and 30 international marketing experts</li> </ul>	<ul> <li>Segment-based strategic positioning</li> <li>Framework linking segmentation bases and brand positions</li> </ul>
Keller (1999b)	<ul> <li>Long-run brand reinforcement and revital- ization</li> <li>Enumeration and discussion of several approaches</li> </ul>	<ul> <li>Flowchart of brand reinforcement options</li> <li>Flowchart of brand revitalization options</li> </ul>
Global issues Corstjens and Umblijs (2012)	<ul> <li>Media activities generated by consumers or communities, and not paid for or induced by brand owners</li> <li>Study with thousands of GfK European respondents</li> </ul>	<ul> <li>Four-step process to create a set of key social media indicators (SMI)</li> <li>Testing of premises raised in article</li> </ul>
Nijssen and Douglas (2011)	<ul> <li>Global vs. foreign vs. local positioning</li> <li>World-mindedness</li> <li>Surveys of Dutch consumers; samples of 90 and 100</li> </ul>	<ul> <li>Framework for the impact of world-mind- edness on consumer attitudes to global, foreign, and local positioning</li> </ul>

Author/date	Key topics	Major contributions
Strizhakova et al. (2008)	<ul> <li>Brands in the US and Romania, Ukraine, and Russia</li> <li>Scale development, study in the four countries</li> </ul>	<ul> <li>Cross-national measurement invariances</li> <li>Keys: quality, self-image, value, tradition</li> </ul>
The role of communication	n, including new media	
Da Silva and Syed Alwi (2008), Syed Alwi (2009), and Syed Alwi and Da Silva (2007)	<ul> <li>Online corporate brand image</li> <li>Study of 511 online bookstore customers</li> <li>Online vs. offline corporate brand images</li> </ul>	<ul> <li>Tested model of online corporate factors affecting brand image</li> <li>Online-offline image/loyalty compared</li> </ul>
Dou, Lim, Su, Zhou, and Cui (2010)	<ul> <li>Search engine relative rankings differentiat- ing brands</li> <li>Two experiments on Internet users' implicit beliefs</li> </ul>	<ul> <li>Model on search engine ranking</li> <li>Perceptual maps based on experiments</li> </ul>
Gensler, Völckner, Thompkins, and Wiertz (2013)	<ul> <li>Managing brands in a social media environment</li> <li>Literature on social media consumer brand stories</li> <li>Study with 166 southwest US undergraduates</li> </ul>	<ul> <li>Model of social media and brands</li> <li>Questions to consider in assessing the consumer-social media impact on brands</li> </ul>
Hollebeek et al. (2014)	<ul><li>Brand engagement in social media</li><li>Multiple studies conducted</li></ul>	<ul> <li>Engagement stages</li> <li>Model of consumer's brand engagement</li> </ul>
Lovett et al. (2013)	<ul> <li>Brands and word of mouth</li> <li>Database with 697 major US brands in 16 categories</li> </ul>	<ul> <li>Matching word-of-mouth drivers, brand traits, and social, emotional, functional</li> <li>13 brand factors driving word of mouth</li> <li>Offline/online analysis of popular brands</li> </ul>
Uzunoğlu and Kip (2014)	<ul> <li>Leveraging blogger engagement</li> <li>Exploratory study with 17 bloggers</li> </ul>	<ul> <li>Model of brand communications through digital influencers</li> </ul>
Xu and Wyer (2010)	<ul> <li>Effects of puffery – brand descriptions pur- porting to be important but actually giving little information</li> </ul>	<ul> <li>Perception based on whether people feel more familiar with a product than others</li> <li>Puffery better for ads for professionals and ads targeting those who think they know less about a product than others</li> </ul>
Zailskaite-Jakste and Kuvykaite (2013)	<ul> <li>Social media and brand equity building</li> <li>Study involving Coffee Inn brand and long-term social media use; 310 online respondents</li> </ul>	<ul> <li>Theoretical model of brand equity and social media communication, tested through case study</li> </ul>

#### Table 1. (Continued).

information regarding origin and quality to the addition of more complex brand image attributes over time, including status/power, added value, and the development of brand personality" (Moore & Reid, 2008, p. 419). Following are some other brand management lessons for self-branding.

"There is no such thing as a commodity. All goods and services are differentiable" (Levitt, 1980, p. 83). This means that every brand can be distinguished by some tangible and/or intangible features. Self-brands do not have to be generic. There are many ways to present oneself as an augmented (differentiated) product (Levitt, 1980). For example, brand lead-ership can encompass quality, value, innovativeness, and popularity (Chang & Ko, 2014). Boatwright, Cagan, Kapur, and Saltiel (2009) described core brand value opportunity analysis (VOA) attributes based on intangible and tangible factors, including emotion, identity, impact, esthetics, and quality.

Author/date	Key topics	Major contributions
Brand personality		
Aaker (1997)	<ul> <li>Development of brand personality scale</li> <li>US survey with sample size of 631</li> </ul>	<ul> <li>Aspects of brand: sincerity, excite- ment, competence, sophistication, ruggedness</li> </ul>
Danes, Hess, Story, and Vorst (2012)	<ul> <li>Validity assessment to measure brand image by free association using newly developed Web-based tools</li> <li>Three sets of data collected to assess validity</li> <li>Causal effects identified by Pearl's "back-door" criterion</li> </ul>	<ul> <li>Nomological validity testing causality, predicted for brand commitment</li> <li>Better grasp of brand images, brand equity, and positioning/repositioning</li> </ul>
Grohmann (2009)	<ul> <li>Male-female personalities and brands</li> <li>Literature review of brand personality and self-concept</li> <li>Scale construction; seven studies conducted</li> </ul>	<ul> <li>Gender-scale measuring brand persona</li> <li>Spokespeople and gender perceptions</li> <li>Impact of gender on brand and extension</li> </ul>
Herbst and Merz (2011)	<ul> <li>A B2B brand personality scale</li> <li>Multi-study approach, 4 samples of 513 Germans</li> </ul>	<ul> <li>Scale development: performance, sensation, credibility</li> </ul>
lvens and Valta (2012)	<ul> <li>Customer brand personality perceptions</li> <li>Detailed literature review</li> <li>Study with 603 French Swiss respondents</li> </ul>	<ul> <li>Identifying and testing brand person- ality clusters: sincerity, excitement, competence, sophistication</li> </ul>
Maehle and Supphellen (2011)	<ul> <li>Why brand personality dimensions are important</li> <li>Studies with Norwegian undergraduate and graduate students</li> </ul>	<ul> <li>Tests scale by Aaker (1997)</li> <li>Exploratory research of factors leading to each of Aaker's personality dimensions</li> </ul>
Phau and Lau (2001)	<ul> <li>Brand personality and consumer self-expression</li> <li>Study with 197 respondents on Tiger Beer (Singapore)</li> </ul>	<ul> <li>Tests scale by Aaker (1997)</li> <li>Two-way relation between consumer self-concept and the brand</li> </ul>
Schmitt (2012)	<ul><li>Consumer psychology of brands</li><li>Conceptual approach</li></ul>	<ul> <li>Consumer psychology process: identify, experience, integrate, signify, connect</li> </ul>
Veloutsou and Taylor (2012)	<ul> <li>Summarizes brand personality dimensions from nine prior studies – by country, industry, brand personality</li> <li>Exploratory study in the UK with four brands</li> </ul>	<ul> <li>Identification of B2B "brand as person" characteristics (more than a dozen in all)</li> </ul>
Brand (product) positioning		
Anana and Nique (2010)	<ul> <li>Fuzzy brand promises: functional, symbolic, experiential</li> <li>Ethical dimension and brand promises triangle</li> </ul>	<ul> <li>Value of fulfilling fuzzy brand promises</li> <li>Model of fuzzy brand promise delivery</li> </ul>
Arabie et al. (1981)	<ul> <li>Existence of overlapping positioning clusters</li> <li>ADCLUS model explained, mathematically tested</li> </ul>	Demonstrates that positioning clusters     are not discrete
Baier and Gaul (1999)	<ul> <li>Paired comparison data in conjunction with ideal points</li> <li>Use of Monte Carlo experiments</li> <li>Application conducted with coffee brands</li> </ul>	<ul> <li>Model, based on mathematical methods, tested by Monte Carlo experiments</li> <li>Joint space positioning map generated (Continued)</li> </ul>

(Continued)

Author/date	Key topics	Major contributions
Beverland, Napoli, and Farrelly (2010)	<ul> <li>Brand positioning's role in innovation</li> <li>Use of multi-case approach</li> <li>New product development guided by brand type</li> </ul>	<ul> <li>Interaction of innovation and position- ing product leader brands, category leader brands, craft brands, follower brands</li> </ul>
Fuchs and Diamantopou- los (2010, 2012)	<ul> <li>Review of positioning strategies and perceptual maps</li> <li>Exploratory study involving cars and small sample</li> <li>Study of 300 consumers on four product categories</li> <li>Literature review on limitations of perceptual maps</li> </ul>	<ul> <li>Contrasts positioning bases and success</li> <li>Benefit and surrogate positioning best</li> <li>Direct positioning better than indirect</li> <li>Effectiveness measured on dissimilari- ty, uniqueness, familiarity, credibility</li> </ul>
Ghosh and Chakraborty (2004)	<ul> <li>Positioning models and brand uncertainty</li> <li>Multi-step study with small US student sample</li> </ul>	<ul><li> Model showing the impact of uncertainty</li><li> on brand choice</li></ul>
Gwin and Gwin (2003)	<ul><li>Background of positioning</li><li>Methods for evaluating brand positioning</li></ul>	<ul><li>Strategic effects of brand positioning</li><li>Application to autos</li></ul>
Jalkala and Keränen (2014)	<ul> <li>B2B brand positioning</li> <li>Qualitative case approach, 22 managers interviewed</li> </ul>	<ul> <li>Alternative brand positioning strat- egies</li> <li>Service firms' positioning typology</li> </ul>
John et al. (2006)	<ul> <li>Brand concept maps (BCM) approach</li> <li>Case study using 165 consumers of Mayo Clinic</li> </ul>	<ul> <li>Consensus BCM chart using Mayo Clin- ic example – patients vs. nonpatients</li> </ul>
Kaul and Rao (1995)	Literature review of brand personality, product design, and positioning	<ul> <li>Framework for single product positioning</li> <li>Multi-faceted mathematical framework</li> </ul>
Punj and Moon (2002)	<ul> <li>Psychological categories and positioning options</li> <li>Exemplar positioning vs. abstraction positioning</li> </ul>	<ul> <li>Conceptual model of associative positioning</li> </ul>
Urde and Koch (2014)	Market-oriented and brand-oriented position- ing theories	Continuum of positioning thought from outside-in to inside-out
Evoked set and brand cong	ruence	
Elbedweihy and Jay- awardhena (2014)	<ul> <li>Social identity review</li> <li>Consumer-company level of identification, with background/definition of consumer identification</li> </ul>	<ul> <li>Enumeration of consumer identifica- tion antecedents and consequences based on self-definitional needs</li> </ul>
Hogg et al. (2000)	<ul> <li>Self-image congruence and product/brand evaluation</li> <li>Self-monitoring</li> <li>Study with soft drinks; UK sample of 93</li> </ul>	<ul> <li>Conceptual model of product and brand choice that focuses on intrinsic congruence and extrinsic congruence</li> </ul>
Howard (1963)	<ul> <li>Evoked set described in a chapter of marketing management textbook</li> </ul>	<ul> <li>Early recognition of evoked set process and interrelation with branding</li> </ul>
Kressmann et al. (2006)	<ul> <li>Direct/indirect effects of self-image congruence on brand loyalty</li> <li>Study on autos, 600 consumers in a large metro area</li> <li>Mathematical formulation to yield an image rating</li> </ul>	<ul> <li>Tested model showing self-congruity positively affecting loyalty by function- al congruity, product involvement, brand relationship quality</li> </ul>

Table 2. (Continued).	

Author/date	Key topics	Major contributions
Malär, Krohmer, Hoyer, and Nyffenegger (2011)	<ul> <li>Emotional brand attachment and brand personality – actual and ideal self</li> <li>Two studies involving the Swiss, 1,329 and 890 diverse respondents</li> </ul>	<ul> <li>Framework linking self-congruence and emotional brand attachment</li> <li>Higher emotional brand attachment for brands exhibiting actual self-con- gruence</li> </ul>
Narayana and Markin (1975)	<ul><li>Elements of the evoked set</li><li>Study involving 74 students</li></ul>	<ul> <li>Inclusion of inert set (brands for which consumer has neither a positive nor negative brand evaluation) and inept set (brands rejected by consumer)</li> </ul>
Parker (2009)	<ul> <li>Imagery congruence tied to brand personality and user</li> <li>Study on self-image perception and user imagery with 272 undergraduates and popular brands</li> </ul>	<ul> <li>Stepwise regression of self-brand con- gruities on attitudes toward several brands</li> </ul>
Razmus et al. (2017)	<ul> <li>Personal aspirations and brand engagement</li> <li>Self-concept study, 480 Polish consumers</li> </ul>	<ul> <li>Product brands useful in providing meanings as part of self-concept</li> </ul>
Ross (1971)	<ul> <li>Self-concept and brand preference</li> <li>Study of 247 undergraduate and graduate females</li> </ul>	Derivation of actual and ideal self-con- cepts using bipolar adjectives
Roy and Rabbanee (2015)	<ul> <li>Antecedents and consequences of self-con- gruity</li> <li>Comparison of luxury brand and nonluxury brand</li> </ul>	<ul> <li>Model: social desirability, avoidance, status, hedonic use, self-perception</li> </ul>
Brand Extension		
Aaker (1990)	• Good, bad, and ugly of brand extension	<ul> <li>Good: associations, awareness, trial buys</li> <li>Bad: no value added, negative associ- ations, confusion, poor quality, lack of marketing</li> <li>Ugly: adverse impact, poor quality image, disasters, cannibalization</li> </ul>
Aaker and Keller (1990)	<ul> <li>Consumer evaluation of brand extensions</li> <li>Studies on attitudes and positioning with undergraduates</li> </ul>	<ul> <li>Inferred attributes as brand enhancer or detractor, depending on the situation</li> </ul>
Ahluwalia (2008)	<ul><li> The extent to which a brand may be stretched</li><li> Four student experiments</li></ul>	Conceptual framework for processing brand extension information
Kayande, Roberts, Lilien, and Fong (2007)	<ul> <li>How far brand extension can go</li> <li>Mathematical modeling study, 77 MBA students</li> </ul>	<ul> <li>Model for a new product in an existing category – perceptions and preferences</li> </ul>
Loken and John (1993)	<ul> <li>Situation where extensions can have a negative effect</li> <li>Study of 196 women on a fictitious extension</li> </ul>	<ul> <li>Unsuccessful extensions shown to dilute brand name</li> </ul>
Monga and John (2010)	<ul><li>Brand elasticity</li><li>Five studies of students in southern US</li></ul>	<ul> <li>Stretching linked to thinking holistical- ly and brand functionality vs. prestige</li> </ul>
Rahman and Areni (2014)	<ul> <li>Using branding strategies to leverage new products</li> <li>Product category fit and brand positioning congruity</li> </ul>	<ul> <li>Framework integrating brand extension and product positioning strategies</li> </ul>

Author/date	Key topics	Major contributions
Brand Equity		
Aaker (1992, 1996)	<ul> <li>The importance of brand equity</li> <li>Case examples</li> <li>Measuring brand equity across products and markets</li> <li>Identification and discussion of equity measures</li> </ul>	<ul> <li>Model of brand equity generating value</li> <li>Brand equity assets: loyalty, name awareness, perceived quality, other brand associations, other proprietary assets</li> </ul>
Ahmad and Thyagaraj (2014)	Brand personality and brand equity	<ul> <li>Literature review on many relevant topics</li> </ul>
Broyles et al. (2009)	<ul> <li>Brand equity antecedents and consequences</li> <li>Review of functional and experiential antecedents</li> <li>Study of 450 undergraduates</li> </ul>	<ul> <li>Structural equation models on antecedents of brand equity and expected consequences</li> </ul>
Christodoulides and de Chernato- ny (2010)	<ul> <li>Literature review of brand equity and its parameters</li> <li>Enumeration of brand equity methodologies</li> <li>Firm-based vs. consumer-based brand equity</li> </ul>	<ul> <li>Analysis of brand equity topics, with emphasis on conceptual consum- er-based brand equity research, consumer-based brand equity measurement research, consultan- cy-based brand equity measures</li> </ul>
de Chernatony, Dall'Olmo Riley, and Harris (2008)	<ul> <li>Criteria to assess brand success</li> <li>Business criteria: profitability, shareholder equity, market share</li> <li>Consumer criteria: brand associations, perceived differential advantages</li> <li>Exploratory research involving 20 leading consultants</li> </ul>	<ul> <li>Brand equity criteria enunciated by experts</li> <li>Recognition of consumer-based brand equity measures</li> </ul>
Mirzaei, Gray, and Baumann (2011)	<ul> <li>Brand equity measurement critiqued</li> <li>Brand equity models, both academic and industry</li> <li>Financial and nonfinancial industry approaches to measuring brand equity</li> </ul>	<ul> <li>Synopsis of major approaches to measure brand equity based on 11 prior studies – described by perspec- tive and data used</li> <li>Proposed model to measure brand equity</li> </ul>
Reynolds and Phillips (2005)	<ul><li>Brand equity metrics and their comparison</li><li>All market shares not created equal</li></ul>	<ul> <li>Measuring brand equity not unidi- mensional</li> </ul>
Brand love and authe	nticity	
Aaker (2012)	<ul> <li>Winning the brand relevance battle</li> <li>Competition for brand preference</li> <li>How a brand can become more relevant</li> </ul>	<ul> <li>Noting that a brand with a "must have" feature not available with competitors can achieve a strong market presence</li> </ul>
Albert et al. (2008)	<ul> <li>What causes consumers to love their brands</li> <li>Survey of 843 French consumers</li> <li>Detailed explanation of distinctive study methodology</li> </ul>	<ul> <li>Cluster analysis of words used to explain why consumers have a strong brand love</li> <li>11 dimensions of brand love identified</li> </ul>
Alexander (2009)	<ul><li>Brand authentication and brand auras</li><li>Co-branding beer case study</li></ul>	<ul> <li>Model of the hierarchy of brand authenticity attributes</li> </ul>
Alnawas and Altari- fi (2016)	<ul> <li>Model based on brand identity, brand-lifestyle similarity, customer brand identification, brand love, brand loyalty</li> <li>Survey of 432 hotel guests in Jordan</li> </ul>	<ul> <li>Company vs. company view of brand</li> <li>Brand goals and strategies to achieve them</li> <li>Key to person's individuality, uniqueness</li> </ul>

Table 2 Selected academic recearch	on brand aquity and related topics
Table 5. Selected academic research	n on brand equity and related topics.

(Continued)

Table 3	(Continued).
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Author/date	Key topics	Major contributions
Batra et al. (2012)	<ul> <li>Brand love related to the intensity of feelings, based on understanding how consumers actually experience this phenomenon</li> <li>Two qualitative studies; structural equation modeling</li> </ul>	<ul> <li>Brand love tied to high quality, self-brand integration, passion-driv- en behavior, positive emotional connection, long-term relationship, separation distress, attitude valence, attitude strength, loyalty</li> </ul>
Bruhn et al. (2012)	<ul> <li>Better understanding brand authenticity</li> <li>Analysis of a wide variety of consumer brands</li> <li>Five studies conducted</li> </ul>	<ul> <li>Distinguishes between strongly authentic and weakly authentic brands</li> <li>Focus on continuity, originality, reliability, naturalness</li> </ul>
Morhart et al. (2015)	<ul> <li>An integrative brand authenticity measurement scale</li> <li>Perceived brand authenticity (PBA)</li> <li>Literature review and six studies conducted</li> </ul>	<ul> <li>Conceptual model of PBA based on continuity, credibility, integrity, symbolism</li> </ul>
Napoli et al. (2014)	<ul> <li>Measuring consumer-based brand authenticity</li> <li>Literature review and four studies conducted</li> </ul>	<ul> <li>Value of brand trust and authenticity</li> <li>Quality commitment, sincerity, heritage in consumer-based authenticity scale</li> </ul>
Spiggle, Nguyen, and Caravella (2012)	<ul><li>Brand extension authenticity</li><li>Four studies conducted</li></ul>	<ul> <li>Moderating role of self-brand connection on authentic/inauthentic extensions</li> </ul>
van Rekom, Go, and Calter (2014)	<ul> <li>Societal contributions and perceptions of authenticity</li> <li>Study with 159 respondents, Microsoft in context</li> </ul>	<ul><li>Conceptual model</li><li>Empirical structural equation model</li></ul>
Multidimensional scal	ling (MDS) and related concepts	
Arora (2006)	<ul> <li>Conjoint analysis and product positioning</li> <li>Study of relative importance of tooth-whitening attributes; 189 residents from midwestern US</li> </ul>	<ul> <li>Empirical testing of conjoint analysis in a brand positioning setting based on importance of attributes</li> </ul>
Cian (2011)	<ul> <li>Techniques for measuring a brand image</li> <li>Literature review of techniques</li> </ul>	<ul> <li>Measures: attitude scales, Q-sorting, Kelly Repertory Grid, laddering, ben- efit chains, projection, personality, narration</li> </ul>
Doyle (1975)	<ul> <li>Brand positioning and nonmetric MDS</li> <li>Case studies of brand positioning and MDS</li> </ul>	<ul> <li>Use of MDS in brand positioning maps</li> </ul>
Green et al. (1969)	<ul> <li>MDS in analyzing the self-concept and brand preference – an empirical application</li> <li>Study of autos using 45 Wharton graduate students</li> </ul>	<ul> <li>How to apply MDS in brand positioning</li> </ul>
Hooley (1980)	<ul> <li>MDS and consumer perceptions and preferences</li> <li>Study of two UK samples with 300 each</li> </ul>	<ul> <li>Representative MDS algorithms</li> <li>Brand mapping and flowchart</li> </ul>
Smith and Lusch (1976)	<ul> <li>MDS and positioning a brand through advertising</li> <li>Student study involving cigarettes and smokers</li> </ul>	<ul> <li>Use of MDS to determine the posi- tioning of a brand before and after a repositioning</li> </ul>
Wilkes (1977)	<ul> <li>Product positioning based on MDS</li> <li>Study with 150 each of Ford Granada owners, Mercedes owners, and those not owning either brand</li> </ul>	<ul> <li>MDS used to reveal configurations from unfolding analysis by brand</li> </ul>
Brand gaps, brand cris	ses, and negativity	
Anker, Kappel, Ea-	<ul> <li>Perception-based analysis (PBA) for brand positioning assessment – profiling and prototyping</li> </ul>	Empirically testing PBA for luster     positioning and mapping

Anker, Kappel, Ea- die, and Sandøe (2012)	<ul> <li>Perception-based analysis (PBA) for brand positioning assessment – profiling and prototyping</li> <li>Study with a student sample of 376, using Nike</li> </ul>	<ul> <li>Empirically testing PBA for positioning and mapping</li> </ul>

Author/date	Key topics	Major contributions
Cleeren et al. (2013)	<ul> <li>Crisis characteristics: negative publicity, blame</li> <li>Effectiveness of marketing adjustments</li> <li>Review of product-harm crises using scanner data</li> </ul>	<ul> <li>Model of the effects of a product crisis on a brand and its product category</li> <li>Strategies to use in crises: ad and price</li> </ul>
da Silveira et al. (2013)	<ul> <li>Brand identity as dynamic, constructed over time with inputs from managers and social constituents</li> <li>Draws on a definition from the field of sociology</li> </ul>	<ul> <li>Managerial framework that challenges established approaches of brand identity,</li> <li>Manager/consumer brand perspectives</li> </ul>
de Chernatony (1993, 1999)	<ul> <li>Categorizing brands based on input and output process</li> <li>Brand identity components and management</li> </ul>	<ul> <li>Eight-stage brand evolution model</li> <li>Process used to reduce reputation gaps</li> </ul>
French and Smith (2013)	<ul> <li>Brand association strength and consumer-based brand equity approach</li> <li>Mathematical modeling of brand association strength</li> </ul>	<ul> <li>Brand concept mapping (BCM) of McDonald's – one map with positive attributes and one with negative</li> </ul>
Lee and Savitt (2009)	<ul> <li>Metacognitive experiences and brand understanding</li> <li>Perceived unhealthiness of McDonald's; 4 experiments</li> </ul>	<ul> <li>Impact of metacognitive experienc- es on existing brand's image and positioning</li> </ul>
Romaniuk, Bo- gomolova, and Dall'Olmo Riley (2012)	<ul> <li>The effect of consumer usage on image responses</li> <li>Commercial image study with 600 customers (using data from a 1997 project by other authors)</li> </ul>	<ul> <li>Testing of known patterns in image data to learn brand positioning – in- cluding positive and negative brand deviations</li> </ul>
Trump (2014)	<ul> <li>Connected consumers and negative brand actions</li> <li>Two studies of undergraduates using Nike brand</li> </ul>	<ul> <li>Strongly connected consumers not always forgiving of poor brand behavior</li> </ul>

Tab	le 3.	(Continued).	
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There must be a good fit (alignment) – both internal and external – between the brand and the job/industry in which it is transmitted (Srivastava & Thomas, 2010). Fischer, Völckner, and Sattler (2010) called this the brand relevance in category (BRiC) concept. In doing this, a brand image should be outward looking with some positioning theme consistency, depending on the situation (McIntyre, 1975). And self-branding often depends on the co-branding process, whereby the audience participates in defining the brand. An online reputation is affected by positioning, monitoring, measuring, talking, and listening (Jones, Temperley, & Lima, 2009).

The premise of brand mantras (brand visions) has taken on greater significance for many firms. And it may readily be applied to self-branding. A brand mantra guides internal and internal parties with regard to the purpose and distinctiveness of the company/self-brand. As Keller (1999a, p. 45) explained:

*Brand mantras* are short three to five word phrases that capture the irrefutable essence or spirit of the brand positioning. Brand mantras are designed to create a mental filter to screen out "brand inappropriate" marketing or any actions that may bear on customers' brand impressions.

How do we want others to view our brand mantra and our specific skill set and career potential?

The success of a brand is ultimately tied to the audience's perceiving a unique and desirable meaning for that brand. As Zaichkowsky put it (2010, p. 548): "Brand identity complements brand equity and it forms an important part of the strategic management of brands."

Author/date	Key topics	Major contributions
Aaker (2004)	<ul> <li>Leveraging the corporate brand</li> <li>Factors affecting a corporate image and perception</li> </ul>	<ul> <li>Model of corporate brand challenges and their potential impact</li> </ul>
Anisimova (2014)	<ul> <li>Benchmarking desired corporate image for stakeholders</li> <li>Types of benchmarking: process, performance, strategic</li> <li>Study of Australian subsidiaries of three foreign auto makers; 22 interviews with senior managers</li> </ul>	<ul> <li>Value of corporate branding among multiple stakeholders – both internal and external</li> </ul>
Baumgarth and Schmidt (2010)	<ul> <li>Internal brand equity in a B2B setting</li> <li>Study involving employees and managers in German firms; 93 companies surveyed</li> </ul>	<ul> <li>Identification of attributes that relate to a firm's internal equity: brand orienta- tion, the internal brand commitment, the knowledge of the internal brand, interna brand involvement</li> </ul>
Chelminski and DeFanti (2016)	<ul> <li>Ability to enhance competitiveness by lever- aging effects of brand heritage on brand trust, self-brand connection, purchase intention, and perceived fair price</li> </ul>	<ul> <li>Effective communication of a brand's heritage impact on perceptions of brand purchase intentions, higher prices</li> </ul>
Cole and Flynn (2009)	<ul> <li>Automotive corporate quality reputation: hard to achieve, to lose, and to win back</li> <li>Review of American Customer Satisfaction Index data and. J.D. Power data for autos</li> <li>Gap between automotive experts and con- sumers</li> </ul>	<ul> <li>Quality reputation effect on brand equity</li> <li>Attention and improvement efforts on controllable factors</li> <li>Proceed consistently in improvements</li> <li>Do not expect today's quality standards to apply tomorrow</li> <li>Demonstrate superiority on one or more dimensions mattering to customers</li> </ul>
Hamidizadeh and Fard (2016)	Employee branding model applied to banking industry, 410 Iranian bank employees sampled	<ul> <li>Model which explains that individual and firm values influence employee branding</li> </ul>
Raffelt et al. (2013)	<ul> <li>Functional and experiential factors and corporate brand personality</li> <li>Study 1: impact of company architecture on both professionals and consumers with regard to the brand image and brand personality, 691 architects and architecture students, and 566 nonarchitecture students</li> <li>Study 2: qualitative in nature, 10 architects surveyed</li> </ul>	<ul> <li>Identification of four brand personality dimensions: excitement, competence, stylishness, naturalness</li> </ul>
Sirianni et al. (2013)	Aligning employee behavior with brand	<ul> <li>Value of aligning firm's frontline posi- tioning employees' behavior with its brand positioning and the firm's brand personality</li> </ul>
Urde (2003)	<ul> <li>Corporate brands and core company values</li> <li>Values viewpoints: related to the organization, summarizing the brand, as experienced by customers</li> <li>Case study involving Volvo</li> </ul>	<ul> <li>Interaction between values viewpoints and corporate brand identity</li> <li>Model of the brand building process involving internal company factors and external consumer factors</li> </ul>
Urde et al. (2007)	<ul> <li>Corporate brands with a heritage</li> <li>Brand image based on corporate heritage</li> <li>Conceptual paper with case studies</li> </ul>	<ul> <li>Elements of brand stewardship: track record, longevity, long-held core values, use of symbols, history importance and relevance to identity</li> <li>Leveraging brand heritage</li> </ul>

Table 4. Selected a	academic research	on corporate	branding.

(Continued)

Author/date	Key topics	Major contributions
Vukasovič (2009)	<ul> <li>Brand potential index</li> <li>Coverage of several original brand image models</li> <li>Interactional survey on the food industry; East European respondents using GfK target posi- tioning method, 800 respondents per country</li> </ul>	<ul> <li>Derivation of a brand potential index (BPI) based on behavior, intelligence, and emotion</li> <li>Identification of factors having the greatest effect on the BPI</li> </ul>
Wiedmann et al. (2013)	<ul> <li>Brand heritage and its impact on corporate reputation</li> <li>Dimensions of brand heritage and corporate reputation</li> <li>Study with 303 cyclists</li> </ul>	Conceptual model of brand heritage

#### Table 4. (Continued).

#### Brand longevity

For most firms and individuals, brand longevity is a major goal. From both a branding and self-branding view, two principles come to mind. One, a brand must evolve over time, but retain some consistency to avoid confusion. Two, a brand image must be regularly reinforced.

Keller (1999b) cited several approaches to long-run brand reinforcement and revitalization, with flowcharts for reinforcement and revitalization options: "A long-term vision needs proactive strategies to maintain and enhance customer-based brand equity over time due to external changes in the environment and internal changes in marketing" (p. 120). Brand credibility is essential; brand signals affect perceived quality and perceived risk (Erdem, Swait, & Valenzuela, 2006).

#### Global issues

When a company or a person wants to establish or sustain a brand outside of the home country, global factors must be considered. For example, Nijssen and Douglas (2011) described the differences among global, foreign, and local positioning; and they developed a framework to better understand the impact of world-mindedness on attitudes in various countries. Strizhakova, Coulter, and Price (2008) examined the meanings of branded products in the US and Romania, Ukraine, and Russia. They concluded that quality is the most critical aspect of brand meaning in a cross-country setting, with personal image, value, and traditions also important.

#### The role of communication, including new media

Brand communication has a significant effect on brand image, including self-brands; and this is changing with the growth of digital media, which are often uncontrollable. Hollebeek, Glynn, and Brodie (2014) noted three stages of brand engagement for which communication has a role: cognitive processing, affect, and activation. They also looked at brand engagement relationships, including the self-brand connection. Da Silva and Syed Alwi (2008), Syed Alwi (2009), and Syed Alwi and Da Silva (2007) conducted a study of online customers to determine the relationship between online and offline corporate brand images.

Positive word of mouth and acceptable levels of puffery are other communication concepts to be appreciated. Lovett, Peres, and Shachar (2013) devised a framework matching word-of-mouth drivers, brand traits, social, emotional, and functional word of mouth.

Table 5. Selected professional/case study articles on brandin	g.
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Author/date/affiliation	Key topics	Major contributions
<i>Overview</i> Jones and Bonevac (2013) [BriefLogic]	Evolved definition of "brand" for consumer decision-making	Points out semantic differences in the perspectives to "brand"
lones et al. (2009) [Primark case study]	Corporate reputation case involving Primark     (an Irish retail chain) and the Web 2.0	<ul> <li>Online reputation affected by positioning, monitoring, measuring talking, listening</li> </ul>
McIntyre (1975) [7Up Inter- national]	<ul> <li>Multinational positioning strategy</li> <li>Case study of 7UP</li> </ul>	<ul> <li>Outward look at multinational positions</li> <li>Positioning stability, based on situation</li> </ul>
Simon (2011) [Millard Brown]	<ul><li>Brands in context</li><li>Millard Brown's Optimor tool</li></ul>	Shifting role of brands
Stauffer (2012) [360° Digital Influence Group]	<ul> <li>Shifts in Web use yielding a new branding opportunity</li> <li>Fast-moving cultural trends fueled by the social Web</li> </ul>	<ul> <li>Social brand planning transforming data and behavior to competitive advantage</li> </ul>
Tyler (1957) [Leo Burnett Co.]	<ul> <li>Relation of image, brand, and consumer</li> <li>Emotional brand feelings; several examples</li> </ul>	<ul> <li>Identification of types of images: subjective, objective, literal (visual)</li> </ul>
Brand personality and brand (p.	roduct) positioning	
Aziz (2013–2014) [brand strategy specialist]	<ul> <li>Brand positioning and advertising, mental referencing</li> <li>Hypothetical examples</li> </ul>	<ul> <li>Interplay of brand positioning and advertising</li> </ul>
Davis and Halligan (2002) [Prophet]	<ul> <li>Extending a brand and optimizing customer relationships</li> <li>Components of positioning</li> </ul>	<ul> <li>Several tips for successful brand extension</li> </ul>
Farr and Hollis (1997) [Mil- lard Brown]	<ul> <li>Brand size alone not sufficient; brand atti- tudes key</li> <li>Brand image profile analysis</li> </ul>	<ul> <li>Discussion of proprietary BrandDy- namics Pyramid model</li> </ul>
Ries and Trout (1986a, 1986b) [consultants]	<ul> <li>Marketing warfare – way of applying military thinking</li> <li>Positioning, the battle for your mind</li> </ul>	<ul> <li>Types of marketing warfare</li> <li>Classic trade book on positioning</li> </ul>
Tauber (2012) [branding expert]	<ul> <li>"Brand extension" coined by Tauber in 1979</li> <li>Summary of brand extension research</li> </ul>	<ul> <li>Many brand extension resources as Web site</li> </ul>
Uggla (2015)	<ul><li> Ries and Trout revisited</li><li> Positioning in the mind vs. brand extension</li></ul>	Recent critique of Ries and Trout
Brand equity and related topics		
Biel (1992) [Biel and Asso- ciates]	<ul> <li>How brand image drives brand equity</li> <li>Brand image/brand equity relationship</li> </ul>	<ul> <li>Conceptual model based on corporate image, user image, product image itself</li> <li>Associations driving image and equity</li> </ul>
Das, Stenger, and Ellis (2009) [lpsos]	Moving to an integrated system of brand equity     Brand system relationship phases	Perception Plus, a brand equity model     Keys to strong brand equity
	Brand-customer relationship phases	Keys to strong brand equity

Table 5.	(Continued)
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Author/date/affiliation	Key topics	Major contributions
Lum and Lum (2005) [mar- keting consultants]	Impact of CEO behavior on company results	<ul> <li>Analysis of Martha Stewart brand crisis</li> </ul>
Miller and Berry (1998) [Lieb- erman Research, Lisette Berry & Associates]	<ul> <li>Challenges the assumption that advertising primarily works by changing consumer attitudes to brands</li> <li>Tracking study on service category's challenges</li> </ul>	<ul> <li>Key findings: Advertising's influence on market share by lifting brand salience</li> <li>Limited ad impact on brand image</li> </ul>
O'Reilly (2015) [Business Insider editor]	<ul> <li>Controversial Super Bowl TV ad by Nationwide Insurance, generating the most negative social media</li> </ul>	<ul> <li>How a disliked ad can backfire on a company's brand</li> </ul>
Weinberger (2008) [HBR case study]	<ul> <li>Authenticity real or merely marketing?</li> <li>One hypothetical scenario, with expert analyses</li> </ul>	<ul> <li>Practical considerations on authen- ticity</li> <li>Associations driving image and equity</li> </ul>
Corporate branding		
Dubey and George (2012) [Airtel case study]	Re-branding Airtel	Real re-branding case study
Harris (2007) [Thought- engine]	<ul> <li>Importance of employees in customer experience</li> <li>Inward perspective to balance external relationships</li> </ul>	Internal branding steps
Huang, Kobayashi, and Isomura (2014) [UNIQLO case study]	<ul><li>UNIQLO evolving its value proposition</li><li>Use of distinctive corporate branding</li></ul>	<ul> <li>How a firm can re-define its identity while in the process of transfor- mation</li> </ul>
Seaford, Culp, and Brooks (2012) [Starbucks case study]	<ul> <li>Starbucks' corporate image and its continuity</li> <li>Creating and evolving an integrated brand</li> </ul>	<ul> <li>Consistency of Starbucks' brand image despite the firm's expanding product mix</li> </ul>
van Reenen (2010) [Siemens]	Internal branding at Siemens and the "Innova- tion Forum"	<ul> <li>How Siemens has used internal branding</li> </ul>

They found that 13 brand factors most affect word of mouth. They also did an offline/online analysis on highly-cited brands.

According to Xu and Wyer (2010), puffery occurs if little information is provided to support a brand/product claim. Xu and Wyer Jr. indicated that consumer perceptions of puffery depend on whether they perceive themselves as more knowledgeable about a product than others.

## Brand personality and brand (product) positioning

Table 2 recaps selected academic research on brand personality, brand (product) positioning, the evoked set and brand congruence, and brand extension; part of Table 5 notes the professional/case study literature in this area. There are lessons for self-branding in these topics.

#### Brand personality

There has been a lot of research on the formation and perception of brand personalities. A widely cited article on brand personality that is useful in self-branding is by J. Aaker (1997),

Author/date/affiliation	Key topics	Major contributions
Academic literature		
Bandinelli and Arvidsson (2012)	<ul> <li>Self-branding by knowledge workers</li> <li>Ashoka Foundation's "changemaker" concept</li> </ul>	Branding oneself a social entrepreneur/ changemaker
Bennett (2011)	<ul> <li>Role of mindfulness in brand manager's self-direction</li> <li>Consequences of experience on self-efficacy</li> <li>Survey of 524 UK brand managers</li> </ul>	<ul> <li>Self-branding model for brand managers</li> <li>Study showing self-efficacy and brand manager's perceived performance</li> </ul>
Chen (2013)	<ul> <li>Personal branding on social media (You- Tube)</li> <li>Qualitative study of 45 people with personal videos</li> </ul>	Three stages of personal branding on YouTube: extract, express, exude
Chung and Ahn (2013)	<ul> <li>Role of personal differences in online brand personalities</li> <li>Study with 164 southwestern US students</li> </ul>	<ul> <li>Web site structure key in attitude to that site; personality a moderator; interaction effect of one's personality and brand personality on attitude and intent</li> </ul>
Dutta (2010)	Personal social media strategy	Four types of social presence identified
Edmiston (2014)	<ul> <li>Assisting students in a professional online presence</li> <li>Small student surveys conducted</li> </ul>	<ul> <li>Ten-step process for developing a professional online presence</li> </ul>
Evans (2009)	<ul> <li>Applies marketing concepts to self-branding</li> <li>Importance of a "unique selling proposition"</li> </ul>	<ul> <li>Self-branding process for career growth</li> <li>How to market a self-brand</li> </ul>
Harris and Rae (2011)	<ul> <li>Personal branding and social networking</li> <li>Importance of personal branding</li> </ul>	<ul> <li>Discussion of tools for building a personal brand</li> </ul>
Meadows and Buckley (2014)	<ul> <li>Personal business plan as a detailed, prac- tical approach to evaluating and imple- menting a strategy in support of one's next career steps</li> </ul>	<ul> <li>Personal branding approach: develop and state personal mission; identify resources needed; identify challenges and obstacles and how to circumvent them; research opportunities; review legal requirements</li> </ul>
Noble et al. (2010)	<ul> <li>Personal brand building in academe – scholarly prominence in marketing</li> <li>Study on 30 scholars using perceived eminence and real accomplishments; scholars rated by 300 AMA members</li> </ul>	<ul> <li>Personal branding concepts applied to academe</li> </ul>
Parmentier, Fischer, and Reuber (2013)	<ul> <li>Positioning personal brands in established fields</li> <li>In-depth discussion of personal branding</li> <li>Study with a fashion model sample in Montreal</li> </ul>	<ul> <li>Crafting one's portfolio, demonstrating upward affiliations, complying with occupation standards</li> <li>Contrasting product/brand positioning with personal brand positioning</li> </ul>
Ross (1971)	<ul> <li>Ideal, preferred, and actual self</li> <li>Study of 247 undergraduate and graduate students</li> </ul>	Importance of self-concept
Scott, Sinclair, Short, and Bruce (2014)	<ul> <li>Impact of Facebook on personal branding due to an escalation in incorrect and non- standardized language use (e.g. text speak)</li> <li>Experiments using six Facebook profiles</li> </ul>	<ul> <li>In experiments, no impact of language on attractiveness; those using correct language perceived as more intelligent competent, and employable</li> </ul>

Table 6. Selected research – both academic a	and professional – on self-branding.

(Continued)

Author/date/affiliation	Key topics	Major contributions
Sepp, Liljander, and Gum- merus (2011)	<ul> <li>Motivation of bloggers</li> <li>Literature review of possible gratification: process</li> <li>Study of 12 Estonian bloggers</li> </ul>	<ul> <li>Numerous examples of process, con- tent, and social reasons for blogging</li> </ul>
Shepherd (2005)	<ul> <li>Too little interest by the formal marketing discipline in self-marketing and personal branding</li> <li>Theoretical basis of self-marketing and personal branding</li> </ul>	<ul> <li>Identifies some conceptual, practi- cal, and ethical problems related to self-marketing</li> </ul>
Professional literature Arms (2014)[Kelly Services]	Building a personal brand in four weeks	<ul> <li>Four steps: define personal brand, clean up social media, create a digital portfolio, fortify personal brand</li> </ul>
Arruda (2003) [Reach]	• Brand "you"	<ul> <li>Several tips for building a personal brand</li> </ul>
Bence (2008a, 2008b) [branding expert]	<ul><li> A quiz on personal branding</li><li> How to master one's personal brand</li></ul>	<ul> <li>Good self-assessment questions</li> <li>Ten tips for better personal branding</li> </ul>
Brainy Quotes (n.d. [Web site]	Reputation quotes	Reputation observations from a cross section of prominent people
M. Brown (2013) [customer service and manage- ment expert]	Building a personal brand	<ul> <li>Tips on starting out in building a personal brand</li> </ul>
R. Brown (2011) [author, How to Build Your Repu- tation]	Aspects of reputation management	<ul> <li>How to best manage a personal reputa- tion, with more than forty tips</li> </ul>
Career Advisory Board (2014) [Web site]	<ul> <li>What hiring managers expect from new employees</li> <li>Annual job preparedness survey</li> </ul>	Employer expectations for entry-, mid-, and senior-level employers
Clark (2011) [Clark Strate- gic Communications]	Reinventing one's personal brand	How to change one's image and create     new opportunities
Dunnett (2014) [ <i>Director</i> magazine editor]	<ul><li>An individual's evolving personal brand</li><li>Emphasis on positive attributes</li></ul>	<ul> <li>Suggests a regular personal audit and self-assessment</li> </ul>
Evans (2014a, 2014b, 2014c) [career pres- entation, Web site, radio interview]	<ul><li> Preparing for career success</li><li> Self-branding as a key career tool</li></ul>	<ul> <li>Coverage of a number of self-branding concepts</li> <li>Self-assessment questions</li> </ul>
Haden (2014) [ <i>lnc</i> . editor]	<ul> <li>Impact of incorrectly used words on person- al image</li> </ul>	32 examples of words used incorrectly
Hebberd (2013) [Link Humans]	<ul> <li>Skills most desired by employers</li> <li>Includes data-based infographic from Youtern.com</li> </ul>	Divergence between skills sought and how job seekers describe themselves
Holmes (2014) [ <i>Wall Street Journal</i> writer]	<ul> <li>Developing a personal presence on social media and in real life</li> </ul>	<ul> <li>Aspects of a social presence: how you look, communicate, and behave</li> </ul>
HubSpot (n.d.) [Web site]	<ul> <li>Mastering a professional brand</li> <li>Includes goal setting, optimizing social media, best online practices, examples, and other tips</li> </ul>	<ul> <li>Detailed guide to professional branding</li> <li>Large number of suggestions</li> </ul>
Hyatt (2010) [ <i>Fortune</i> writer]	Building your brand and keeping your job	<ul> <li>Several short cases on personal branding</li> </ul>

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<b>Table 6.</b> (C	ontinued).
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Author/date/affiliation	Key topics	Major contributions
Institute for the Future (2011) [Web site]	<ul> <li>Most important work skills in 2020</li> <li>Drivers of change</li> </ul>	<ul> <li>Provides direction for long-term self-branding</li> </ul>
Morgan (2011) [Hyperni- con Group]	<ul> <li>Making a positive impression on the decision-makers in a firm and building a professional presence</li> </ul>	Many tips on making a positive impression
Murphy (2010) [Martha Stewart case study]	<ul> <li>Impact of media coverage on a reputation</li> <li>Focus on timeline related to Martha Stewart</li> </ul>	Analysis of Martha Stewart brand crisis
Oliver (2008) [Focus Mar- keting Communications]	Building your own brand	<ul> <li>Several British examples of senior man- agers' self-brands over their careers</li> </ul>
Poeppelman and Black- smith (2014) [Aptima, George Washington University]	<ul> <li>Personal branding via social media</li> <li>Psychology-based article</li> </ul>	<ul> <li>How to begin building a personal brand online</li> </ul>
Price (2014) [Placester]	An A to Z guide for personal branding	<ul> <li>Interesting infographic on the personal branding activities to undertake</li> </ul>
Roffer (2001) [Big Fish Marketing]	<ul> <li>Retooling after a job layoff</li> <li>What employers can do (outplacement)</li> </ul>	<ul> <li>How and why employers should help employees with their personal brands</li> </ul>
Shane (2015) [Careere- alism]	Building an online brand reputation	Ten tips provided
Sills (2008) [consultant]	Becoming your own brand	Why self-branding is so valuable
Ulrich and Smallwood (2007) (RBL Group]	<ul> <li>Process for building a personal leadership brand</li> </ul>	<ul> <li>Steps: results sought, what to be known for, define the identity, devise lead- ership brand statement, make brand identity real</li> </ul>
Vitberg (2010) [Bonadis Group]	<ul> <li>Developing personal brand equity</li> <li>Takes the perspective of the accounting profession</li> </ul>	<ul> <li>Steps involved in building personal brand equity</li> </ul>
Waldman (2013a, 2013b) [Career Enlightenment]	<ul> <li>Having a good personal brand without being a jerk</li> <li>Getting Googled by others</li> </ul>	<ul> <li>Tips for having one's personal brand viewed positively</li> </ul>
Warshaw, Caplin, and Moore (2011) [ <i>Fortune</i> writers]	<ul><li>The ultimate career makeover</li><li>Changing careers and the self-brand</li></ul>	<ul> <li>Case studies of successful people who changed careers, re-branding themselves</li> </ul>

who derived a five-element brand personality scale: sincerity, excitement, competence, sophistication, and ruggedness. Her scale was tested by Phau and Lau (2001) and Maehle and Supphellen (2011). And in analyzing brand personality perceptions, Ivens and Valta (2012) tested four of her brand personality clusters: sincerity, excitement, competence, and sophistication.

Grohmann (2009) developed and tested a scale with gender items measuring masculine– feminine brand personalities as human traits. In a business-to-business setting, Veloutsou and Taylor (2012) summarized brand personality dimensions from nine prior studies and identified more than a dozen "brand as person" characteristics.

#### Brand (product) positioning

This is a vital element related to self-branding. As Evans and Berman have stated (2015, p. 310): With brand positioning, a firm [person] can map its brand/s in terms of target audience perceptions and desires, competition, other brands, and environmental changes. Perceptions are brand images, both a firm's/person's and competitors,' in people's minds. Target audience desires refer to attributes which this audience would most like a brands to have.

Positioning has been researched from many perspectives. According to Urde and Koch (2014), market-oriented positioning is an outside-in approach focusing on brand image; brand-oriented positioning is an inside-out approach focusing on brand identity. Urde and Koch devised a continuum of positioning theories from market-oriented to brand-oriented. Fuchs and Diamantopoulos (2010, 2012) studied strategies such as benefit and surrogate positioning. They rated effectiveness on dissimilarity, uniqueness, familiarity, and credibility. Anana and Nique (2010) studied fuzzy brand promises – functional, symbolic, and experiential – and how to more clearly deliver on them.

Brand mapping as a positioning tool has also been the subject of research. For example, John, Loken, Kim, and Monga (2006) introduced a brand concept maps approach and applied it to the Mayo Clinic. Arabie, Carroll, DeSarbo, and Wind (1981) discussed positioning clusters and demonstrated that positioning clusters may be overlapping, rather than discrete.

#### The evoked set and brand congruence

The perception of a brand, including a self-brand, partially depends on where it falls in the consumer's evoked set and how congruent it is with specified criteria. The evoked set concept was first described by Howard (1963) and is a vital process today. It was expanded upon by Narayana and Markin (1975): The brands in a product class of which the consumer is aware comprise the awareness set. From among this brand set, the consumer makes a choice. But the consumer is apt to narrow the category further to a smaller group of brands – an evoked set. This entails more than ensuring awareness of a brand's existence.

In congruence, a brand must be viewed as consistent with the target audience's desires and background. Ross (1971) studied the self-concept and brand preference, and derived actual and ideal self-concepts using bipolar adjectives to measure congruence. Hogg, Cox, and Keeling (2000) and Razmus, Jaroszyńska, and Palęga (2017) examined self-image congruence and product/brand evaluation, as well as product/brand choice based on intrinsic and extrinsic congruence. Roy and Rabbanee (2015) reviewed self-congruity antecedents and consequences, and designed a model based on social desirability, status, and self-perception. Kressmann et al. (2006) found that there were direct and indirect effects of self-image congruence on brand loyalty.

#### **Brand extension**

There are implications for self-branding with regard to brand extension. One consideration (risk) is knowing how "elastic" a brand is (Monga & John, 2010). How far can we take an extension before diluting the overall brand value? Consider this:

Well-established brands can be hurt by certain kinds of brand extensions. Extensions delivering attributes that are at odds with what consumers expect from the brand can produce dilution of the specific beliefs associated with the brand. Our findings confirm that there is risk in launching brand extensions with attributes that are incompatible with or negate favorable family brand beliefs. (Loken & John, 1993, p. 81)

Aaker (1990) has done an excellent job of describing the good, bad, and ugly aspects of brand extension: Good extension yields brand and quality associations, awareness, and an enhanced core brand. Bad extension results in no value added, negative associations, confusion, a poor fit, poor perceived quality, and insufficient marketing. Ugly extension has an adverse brand impact, weak associations, and an impact on image quality, and can cause cannibalization. Also, inferred traits can be a brand enhancer or detractor, depending on the situation (Aaker & Keller, 1990).

More recently, Rahman and Areni (2014) showed how to use branding strategies to leverage new products. They presented a framework integrating brand extension and product positioning.

### Brand equity and related topics

Table 3 shows academic research on brand equity, brand love and authenticity, multidimensional scaling (MDS) and related concepts, and brand gaps, brand crises, and negativity; part of Table 5 notes professional/case study writing in this area. There are self-branding lessons in these topics.

#### Brand equity

Through a branding strategy, a firm or person seeks strong brand equity:

The purpose of brand equity metrics is to measure the value of a brand. This encompasses the name, logo, image, and perceptions that identify a product, service, or provider in people's minds. In time, a brand embodies a promise about quality, performance, or other dimensions of value, which can influence choices among competing products. (Common Language in Marketing: Dictionary, n.d.)

From a self-branding perspective, appropriate brand equity measures are critical.

A comprehensive review of the brand equity literature was conducted by Christodoulides and de Chernatony (2010). They cited many brand equity methodologies and their characteristics; and the discussion included an analysis of firm-based vs. consumer-based equity, conceptual consumer-based equity, consumer-based equity measurement, and consultancy-based equity.

Aaker (1992, 1996) identified several measures of brand equity assets across products and markets that also apply to self-branding, such as loyalty, name awareness, perceived quality, other brand associations, and other proprietary assets. Typically, measures differ by type of stakeholder. For example, according to de Chematony, Dall'Olmo Riley, and Harris (1998), business-oriented brand equity criteria include profitability, shareholder equity, and market share; consumer-based criteria include brand associations and perceived differential advantages. Broyles, Schumann, and Leingpibul (2009) examined brand equity antecedents and consequences using structural equation models.

#### Brand love and authenticity

These concepts should be considered when planning for strong brand equity. With brand love, there is a very high regard for a brand that often leads to loyalty. As Batra, Ahuvia, and Bagozzi (2012) noted, brand love relates to the intensity of feelings, high perceptions of quality, self-brand integration, positive emotional connections, long-term relationships, anticipated separation distress, attitude strength, and other factors.

Albert, Merunka, and Valette-Florence (2008) identified 11 dimensions of brand love – from passion for the brand to a declaration of affect (feeling toward the brand). Aaker (2012) concluded that a brand with a "must have" feature (attribute) not available with competitors can achieve a strong market presence. This conclusion is also valid for self-branding. In addition, Alnawas and Altarifi (2016) examined a framework comprising brand identity, brand-lifestyle similarity, customer brand identification, brand love, and brand loyalty.

Brand authenticity contributes to positive brand equity when claims about a brand are seen as truthful and consistent with the brand mantra/aura (Alexander, 2009). In their analysis of consumer brands, Bruhn, Schoenmüller, Schäfer, and Heinrich (2012) distinguished between strongly and weakly authentic brands; they found that continuity, originality, reliability, and naturalness were most important. Morhart, Malär, Guèvremont, Girardin, and Grohmann (2015) developed a brand authenticity measurement scale based on perceived authenticity. They highlighted continuity, credibility, integrity, and symbolism. In testing a consumer-based authenticity scale, Napoli, Dickinson, Beverland, and Farrelly (2014) focused on quality commitment, sincerity, and heritage.

# Multidimensional scaling (MDS) and related concepts

Brand equity measurement tools have been discussed for decades. One of the longest-running tools is MDS; and it can readily be applied to self-branding. Green, Maheshwari, and Rao (1969) used MDS to analyze the self-concept and brand preference, including how to use MDS in positioning. Doyle (1975) used nonmetric MDS to derive brand positioning maps. Smith and Lusch (1976) applied MDS to determine a brand's positioning before and after a repositioning. Hooley (1980) presented an overview of representative MDS algorithms, along with brand mapping and a related flowchart.

Other brand equity measures have also been cited in the literature. For example, Arora (2006) empirically tested conjoint analysis in brand positioning based on attribute importance. And Cian (2011) cited and described various image measures, including attitude scales, Q-sort groupings, the Kelly Repertory Grid, laddering, benefit chains, projection, personality, and narration.

#### Brand gaps, brand crises, and negativity

One branding difficulty that may arise is "brand gaps." This occurs if brands are not perceived in the manner intended. Corrective action (revamped positioning, modified features, and so forth) is then a must. In general, these three concepts come into play. One, what are the ideal brand attributes desired by a target audience for a given brand? Two, how is a given brand actually perceived by a target audience? Three, what are the actual traits that a given brand represents? An undesirable gap exists when an ideal brand is not what customers perceive that a given brand represents and/or when a perceived brand is not representative of the actual brand. Brand gaps can occur in self-branding if the proper strategy is not enacted.

According to de Chernatony (1993, 1999), brand gaps can be minimized through an eight-stage brand management process tool that reduces gaps in brand reputation – and that incorporates both brand inputs and outputs. Similarly, da Silveira, Lages, and Simões (2013) concluded that a brand identity is dynamic and constructed over time; and they postulated that various constituencies, such as managers and consumers, perceive brands – and their gaps – differently.

With regard to brand crises, such events are often due to negative publicity and the resultant blame placed on the brand in given situations. Cleeren, van Heerde, and Dekimpe (2013) studied how to overcome product-harm crises and came up with a conceptual model as to the effects of a product crisis on a brand and its product category. An example of a corporate/self-brand crisis involved Martha Stewart who was convicted of insider trading (Lum & Lum, 2005). It took quite a while for the Martha Stewart brand to bounce back.

Negativity can occur when certain brand attributes are viewed poorly, sometimes over a long time. Trump (2014) found that strongly connected consumers (those with a high level of brand love) do not necessarily forgive poor brand behavior. For example, McDonald's has been heavily criticized for the unhealthy nature of many of its fast-food items. As a result, it has introduced several healthy items. French and Smith (2013) used brand concept mapping (BCM) to show McDonald's strengths and weaknesses – one map with positive attributes and one with negative.

#### Corporate branding

Table 4 shows academic research on corporate branding; part of Table 5 notes professional/ case study writing in this area. There are self-branding lessons in these topics, since corporate branding and self-branding have a lot in common – including internal and external dimensions.

As with self-branding, most firms, including virtually all business-to-business firms, emphasize their corporate names to convey overall brand positioning messages to stake-holders. Wiedmann, Hennigs, Schmidt, and Wuestefeld (2013, p. 202) noted:

The heritage aspect of a [corporate] brand adds the association of depth, authenticity, and credibility in the tension between the past, present, and future. A firm deeply rooted in tradition can use its long, rich heritage to emphasize an unambiguous identity, which is strongly connected with reputation and perceived image. The continuity with the past illustrates an effort to achieve trust and recognition as a heritage brand between the organization and its stakeholders.

According to Urde, Greyser, and Balmer (2007), corporate brand stewardships include the track record, longevity, long-held core values, use of symbols, and relevance of past history to the brand identity. And Chelminski and DeFanti (2016) researched the effect of brand heritage on purchase intention, perceived fair price, brand trust, and self-brand connection.

Vukasovič (2009) constructed a brand potential index (BPI) based on behavior, intelligence, and emotion. Anisimova (2014) assessed the value of corporate branding among internal and external stakeholders. Raffelt, Schmitt, and Meyer (2013) looked at the relationship between functional and experiential factors and corporate brand personality. They cited four brand personality dimensions: excitement, competence, stylishness, and naturalness. Sirianni, Bitner, Brown, and Mandel (2013) focused on aligning employee behavior with a firm's brand positioning and brand personality. Hamidizadeh and Fard (2016) examined the impact of employee branding on banks' market share.

#### A self-branding strategy

Each of the topics we have discussed thus far – a branding overview, brand personality and brand positioning, brand equity, and corporate branding – has an interaction with

self-branding. As noted, our discussion and literature review of those concepts is intended to put self-branding in context. Now, we scrutinize self-branding from a strategic perspective, including a self-branding overview, steps in self-branding, differentiation/positioning, mastering self-branding, self-brand management and re-invention, creating and sustaining an online self-brand, and examples of self-branding.

#### Self-branding overview

As stated earlier, self-branding reflects how we want to be perceived by employers, potential employers, peers, and others; it is a major component of long-term career success. In self-branding, an individual develops and markets him- or herself in the same manner a product brand would be marketed. A "product" is a bundle of attributes that are offered to a target audience (Evans, 2009).

A person must work conscientiously to ensure that he/she is perceived as providing some combination of unique features (product differentiation) and that these features are desired by the target audience (such as employers), thereby creating a unique selling proposition. When a job applicant is unknown in the marketplace, he/she must clearly communicate his/ her attributes. When a job applicant is known, he/she must proactively reinforce a positive image and communicate why that person's career is still in its ascendency. For a long-term executive in an industry, once marketplace perceptions are formed, they may be hard to adjust (Evans, 2014b).

Self-branding by a single person takes many forms, depending on the situation and the role being played. Although this article deals with professional self-branding, we also generate different self-brands in our roles as family member, friend, and so forth. The attributes necessary to be perceived as an excellent parent are quite distinct from those required to be perceived as an expert in one's professional field (Evans, 2014c).

Why do so many people have trouble really understanding their own self-branding strategy? There are several reasons: Self-reflection is something that many of us do not do often enough. We rarely recognize the importance of self-branding in our everyday lives. We don't often consciously ask ourselves: How do other people perceive me? Why? How does this compare to my concept of my self-brand? Many people cannot articulate – even to themselves – what their self-brand is. Some people have difficulty responding to this: "Tell me something about yourself." First of all, this is situation specific. Second of all, after mentoring numerous people over the years, it is still surprising how many of them need time to answer to this statement (Evans, 2014c).

With regard to self-branding, there are not only excellent articles in the academic literature; the trade literature is also quite strong. Table 6 highlights the selected literature on self-branding.

Figure 1 shows a number of factors that impact on a person's professional self-brand. On the left side are eight factors that affect a person's perceived professional self-brand. Gap analysis involves the ideal self-brand, the perceived self-brand, and the actual self-brand. *Please note:* A person's self-brand is not static, nor is the way others perceive us static. We need to pre-emptively and regularly strive to enhance our self-brand.

As with any type of brand, the perception of one's self-brand is influenced by the *target audience* engaged with that brand. It could be a present employer, a potential employer, colleagues, peers outside the firm, and others. *Tangible credentials* are objective, easily

observed accomplishments: education, years of experience, positions held, job responsibilities, professional memberships, and so forth. *Intangible credentials* are more subjective and sometimes harder to convey: the reputation of one's employer(s), skills as a team leader, level of motivation, one's contribution to a past employer, and so forth. The *communicability of credentials* encompasses two basics: (1) Tangible credentials are easier to convey than intangible ones. (2) It is our responsibility to clearly and distinctively communicate our self-brand in every way and medium possible.

The *position (job) involved* sets the expectation boundaries for the target audience(s). The expectations for a marketing analyst, a brand manager, and a chief marketing officer differ significantly – as do the perceived self-brands. The *stage in the career* affects the audience's perceived self-brand in a slightly different way. It is expected that we enhance the attributes associated with our self-brand as we move through career stages and that we "grow" over time. *Recommendations* from employers, colleagues, and others affect our perceived self-brand. That is why LinkedIn recommendations are so valuable. Our *portrayal in social media* has (1) information that is controlled/provided by us and (2) information that is controlled/provided by others.

As a result of these eight factors, there are three perspectives for any self-brand: *ideal self-brand*, *perceived self-brand*, and *actual self-brand*. These concepts are best illustrated through these questions: For a given position/career path, what is the ideal set of attributes sought by the employer? For a given position/career path, what is the perceived self-brand of each candidate by the employer? For a given position/career path, what is the actual set of attributes that you (the prospective employee) possess? Through *gap analysis*, each person can learn the difference between the ideal self-brand sought, the perceived self-brand for that person, and the actual self-brand of that person. Then, the person should resolve to narrow these gaps – such as enrolling in a course to learn more about total quality marketing or better designing a social media profile.

# The steps in self-branding

Self-branding does not involve one step, a haphazard series of steps, or a one-time effort. Self-branding must be systematic, thorough, consistent across all communications media, and continuous.

Figure 2 is a detailed, systematic self-branding process that should be a part of one's career planning – during all stages of a career. At the center of Figure 2 are the major steps to follow; to the left and right are specific suggestions about self-branding at three specific steps in the process.

The first step in the process, sometimes overlooked, involves doing a *critical self-assessment*. This is a personal SWOT (strengths-weaknesses-opportunities-threats) analysis. During this step, it is essential that we be honest with ourselves! The subsequent steps should not be done until self-assessment is completed. Table 7 consists of 31 questions that we can address during our self-assessment. EACH of these questions is important; since people are sometimes impatient, there is a tendency to skip or downplay some questions. Furthermore, self-assessment should be a regular activity, such as an annual self-audit. And it should be done at every stage of our career.

Next, there should be *research on job trends* occurring in the marketplace, as well as *research on specific career paths*. Research can be a guide in choosing among specific

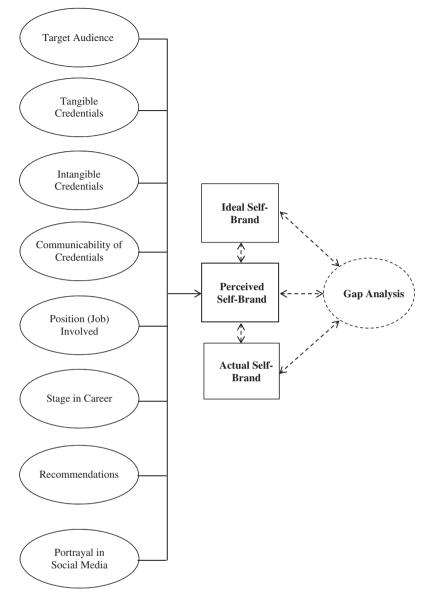


Figure 1. Selected factors impacting one's professional self-brand.

industries, job titles, job functions, career paths, the attributes that employers desire, and more. According to research by the Institute for the Future (2011), these are ten skills that employers will most desire in 2020: sense making, social intelligence, novel and adaptive thinking, cross-cultural competency, computational thinking, new media literacy, transdisciplinary, design mindset, cognitive load management, and virtual collaboration. Now, we can *determine current and future career goals*.

At the *skill-building* stage, the previous steps are reviewed; and a person determines what specific strengths and weaknesses need to be adjusted. To do this, we need to realize what is required for specific career paths and to focus on our points of distinction.

Next, we are ready to *create and continuously update our self-brand*. This requires regularly updating and customizing a resume and other documents, as well as not being too abrupt in shifting one's self-brand concept. In *communicating one's self-brand*, it is important that we seek and listen to feedback from others and use LinkedIn and other networking groups.

What is the result of all of this planning and action? We should able to "work at jobs that best fit our evolving skill set and offer the most long-run potential to further enhance our brand." For people to see if they are on the right track, they could take Bence's (2008a) personal branding quiz.

#### Differentiation/positioning

As with corporate and product brands, the key to successful self-branding is to create and maintain a distinctive, believable, and desirable brand position that differs from others in the career/job marketplace. According to Arruda (2003, p. 58):

Like a corporation, you need to differentiate yourself and build demand in your target markets. Personal branding is about understanding your unique combination of attributes – strengths, skills, values, and passions – and using those to differentiate yourself and guide your career decisions. Whether you're a senior executive, the president of your own company, or a worker at a small organization, managing your brand is critical to achieving your professional goals.

The self-branding vocabulary is a guide for the target audience in differentiating/positioning a self-brand. Ulrich and Smallwood (2007) cited over 110 positive attributes that can be used as self-descriptors, ranging from accepting to insightful to quality-oriented to values-driven. In contrast, Haden (2014) cited 32 words often used incorrectly, they do not reflect well. These include affect and effect, compliment and complement, principal and principle, and it's and its.

The focus of self-branding needs to be clear. For example, could you brand yourself as an "eminent marketing scholar"? This topic was studied by Noble, Bentley, Campbell, and Singh (2010, p. 324):

The results here show powerfully that the common mantra to focus primarily on top-tier publications in the development of one's career is well-founded. Top tier or "A"-level publications were not only significantly correlated with eminence but, when treated as a control variable, they removed most of the other significant individual influences considered.

Figure 3 shows an illustrative self-brand positioning map. It is based on just two criteria: level of experience and perceived expertise. In this instance, Candidate D is the obvious choice.

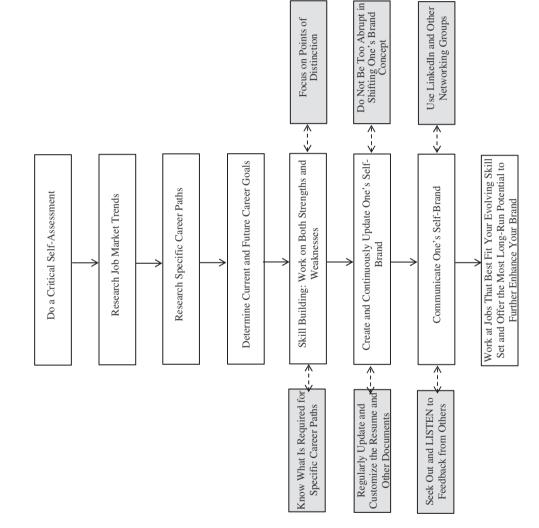
#### Mastering self-branding

How does one become a self-branding master? Bence (2008b, pp. 22) has this take:

What do Sir Richard Branson, Barack Obama, and Suze Orman [a personal finance expert] have in common? They have built personal brands that propelled them to the top of their careers and lives. Like other successful personal branders, they took the time to define, communicate, and protect their brands.

Here are Bence's (2008b, pp. 22–23) top five brand mastery tips: (1) "You have a personal brand by virtue of working. It's up to you to see where your brand is strong and where it could use improvement." (2) "It's critical to keep in mind that your personal brand is not







#### Table 7. A self-branding SWOT Analysis.

- (1) In 15 words or less, what is my current professional self-branding statement? Is this statement distinctive enough?
- (2) Is my professional self-brand positioning known and clear to others?
- (3) Do I recognize that my self-brand positioning must evolve as my career advances?
- (4) Do I recognize how tough it will be to re-position my self-brand once it is established?
- (5) What are my short-term career goals?
- (6) What are my long-term career goals?
- (7) What are my short- and long-term goals in terms of job advancement and earnings?
- (8) How flexible am I in my career options?
- (9) What are my greatest strengths? How can I best capitalize on them?
- (10) What are my greatest weaknesses? How can I best address (minimize) them and perhaps even turn them into a strength?
- (11) Am I a self-starter or do I need a structured work environment?
- (12) What types of activities do I most like doing? (e.g. Working with people? With data? With technology?)
- (13) What types of activities do I least like doing? (e.g. Working with people? With data? With technology?)
- (14) Do I want a career that will constantly challenge me?
- (15) Do I have the potential to supervise people? The potential to lead a company?
- (16) How important is career success to me? Will my career be more important to me than anything else?
- (17) What kinds of jobs are expected to flourish over the next several years? What kinds face decreasing demand by employers over the next several years?
- (18) What industries and companies offer the best job opportunities over the next several years? The worst opportunities?
- (19) Would I rather work in a large or a small company?
- (20) Would I like to eventually work for myself?
- (21) Am I willing to relocate to get a good job?
- (22) In 10 years, would I be unhappy if I did not hold a top management position?
- (23) At each stage in my career, what would be my ideal job?
- (24) For what job am I currently best qualified? Am I the best candidate (person) for that job?
- (25) How do I become the best candidate (person) for that job?
- (26) In 15 words or less, what will be my professional self-branding statement at the peak of my career? Is this statement distinctive enough?
- (27) Am I actively acquiring new skills to stay current and to be distinctive? What new skills should I be acquiring now?
- (28) Do I use social media to position my self-brand to various constituencies?
- (29) Do I regularly "Google" myself to see what information is most readily available to others? What do I do to counteract negative information?
- (30) Do I regularly show my credentials and self-branding statement to peers for their insights and feedback? Do I follow their suggestions?
- (31) Do I follow the principles of integrated marketing communication (IMC) and present a consistent self-brand across all media platforms and in all professional situations?

Source: Very loosely adapted from Evans (2009, 2014a, 2014b, 2014c).

what you think it is but it is what others perceive it to be." (3) "A common misconception about personal branding is that it's self-centered and all about you. It is about your audience." (4) "If there is a gap between what your audience thinks and feels about you and what you want them to think and feel about you, your personal brand should be strengthened." (5) "Many people believe personal branding is about how you 'execute' your brand, but true personal branding starts with a crystal clear definition."

### Self-brand management and re-invention

Let us now examine how a person's self-brand changes as he or she moves through a career and the act of re-inventing/re-branding ourselves. Figure 4 highlights both notions.

Annually, the Career Advisory Board conducts a "Job Preparedness Indicator Study." Included is a look at what employers expect of employees as they move through different stages of their careers. In a recent report, the Career Advisory Board (2014) found the following:

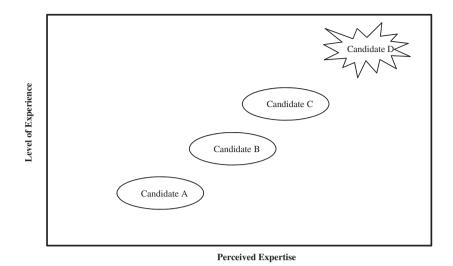


Figure 3. An illustrative self-brand positioning map.

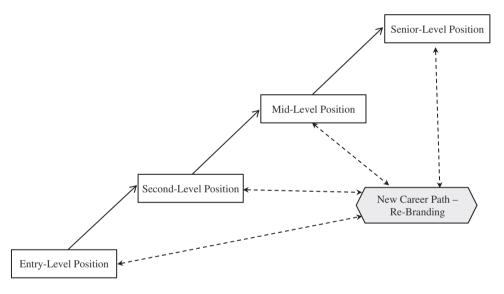


Figure 4. An illustration of a career ladder approach to self-branding.

- Employers of entry-level candidates: "Managers hiring recent college graduates rated high integrity, a strong work ethic, accountability, self-motivation, and strong basic interpersonal ability as the most critical attributes for successful candidates. Tangible skills like technology, decision-making, presentation, and risk-taking skills are not essential."
- Employers of mid-level candidates: "Managers ranked many skills with about the same level of importance as at the entry-level. The most vital skills were slightly more common at the mid-level than the entry-level, though the most critical skills and attributes of high integrity and accountability were still not considered 'very common' among mid-level job seekers. At the mid-level, the most significant gap between what

hiring managers need and what candidates are delivering is seen in the area of written communication."

• Employers of senior-level candidates: "Most skills increased in importance and commonality. More is expected, but candidates also bring more to the table. The exceptions, or where we see the widest gaps, are in the skills and attributes of high integrity, adaptability, and strategic perspective. Similarly to last year, we see more gaps at the senior-level than any other level."

Re-inventing/re-branding may be needed at any point in one's career, based on a job ceiling, boredom, a dislike of job functions, or other personal factors. It may also be needed when a person is terminated from a job or does something to harm his/her reputation (see Brown, 2011). Sometimes, re-positioning may mean a step back in a career ladder or a lateral move at less pay. Other times, especially if a person has enhanced his/her skill set in a new direction, better opportunities may arise.

Clark (2011, p. 79) summed up personal re-branding quite well:

People re-invent themselves all the time – to take on a new challenge, shift into more-meaningful work, or rebut perceptions that have hindered career progress. Some changes are major. Some re-branding is subtle. Taking control of your personal brand may be the difference between an unfulfilling job and a rewarding career.

# Creating and sustaining an online self-brand

An online self-brand persona is affected by both the content that we control and the content about us (or our employer) that is posted/uploaded by others. To monitor external content, a Google search of ourselves should be a regular occurrence. When we see negative content, we should put out positive information of our own and comment constructively at other sites, if such comments are allowed. This will reduce – but not eliminate – the effects of negative content.

As marketing people engaged in self-branding, we must be able to answer this question: "What's your personal social media strategy?" Certainly, we need such a strategy (Dutta, 2010, p. 128):

Today's leaders must embrace social media for three reasons. First, they provide a low-cost platform on which to build your personal brand, communicating who you are within and outside your firm. Second, they allow you to engage rapidly and simultaneously with peers, employees, customers, and the broader public, especially younger generations, in the same transparent and direct way they expect from everyone. Third, they give you an opportunity to learn from instant information and unvarnished feedback. You can use this tool proactively or reactively.

Figure 5 shows how self-branding communications have dramatically changed through three phases over the years – from pre-Internet to early Internet to today's Internet and digital era.

#### **Examples of self-branding**

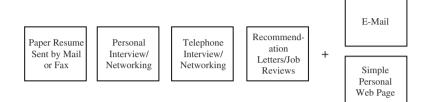
Let us close our discussion of strategic self-branding with a few specific real examples:

• "Personal branding is NOT the same as being the center of attention or creating a cult of your own personality. A good brand is the opposite. Let me explain what I mean: Think

#### (1) Basic Pre-Internet Forms of Self-Branding Communications



#### (2) Early Internet Era Forms of Self-Branding Communications



#### (3) Today's Internet and Digital Era Forms of Self-Branding Communications

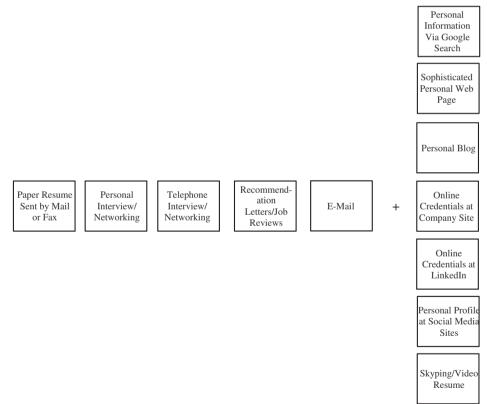


Figure 5. How communicating a self-brand has changed over the years (selected examples).

about Steve Jobs. What emotions come to your head... I think: 'innovative,' 'polished,' and 'underdog power.' On the other hand, think about Paris Hilton. What emotions come to your head ... I think: 'conceited,' 'spoiled,' and 'lost at sea.''' (Waldman, 2013a)

- "Nick Goss had an identity, but it wasn't positive. 'I was the annoying Englishman who says, This isn't going to work.' He started as a corporate strategist at BMC Software. At meetings, his opinions were ignored or greeted with skepticism; 'Questioning got into minutiae,' he recalls. In a frank talk with a senior VP, he confirmed that his brand, which he thought of as 'clever and good at coming up with novel solutions,' wasn't selling. 'They didn't see me as someone who was experienced at what they do, so I didn't have high credibility.' After that conversation, and others like it, Goss became less theoretical and more helpful." (Hyatt, 2010)
- Murphy (2010) examined the media coverage of Martha Stewart from 1982 to 2007 and found that (p. 229): "Stewart's news releases reflected progressive efforts to support her increasingly ambitious ventures in the housewares market. They focused on business successes and ventures into furniture and home design, as well as association with high-priced chains like Macy's. In the middle of the time period from the ImClone investigation of June 2002 until Stewart entered prison in October 2004 themes of scandal and corporate survival prevailed; public relations focused on holding her firm together by reassuring partners, shareholders, and customers that the firm was financially solid and its founder innocent. Last, came the theme of back to fundamentals. This reflects an effort to restore Stewart's original reputation as an approachable domestic authority."

# Synopsis and recommendations

In formulating this paper, we have focused on three goals. As such, we believe it was important to gather and present a collection of previous research on branding and self-branding, to discuss self-branding from a strategic perspective, and to offer original materials on strategic self-branding.

**Goal One**: *To examine self-branding within the context of branding*. Many times, the existing literature has covered self-branding as a discrete topic rather than as a type of branding that shares many attributes and aims with other kinds of brands. Without grasping branding's fundamentals, complexities, and evolving nature, we cannot properly develop, maintain, and grow a self-brand.

We cover general four areas of branding to attain this goal, with sub-topics for three of the four. Along with the discussions, we provided Tables 1–5 that highlight the research on branding. Below is a recap of our topical literature review coverage:

- Branding overview brand management, brand longevity, global issues, and communications (including new media).
- Brand personality and brand (product) positioning brand personality, brand (product) positioning, evoked set and brand congruence, and brand extension.
- Brand equity and related topics brand equity, brand love and authenticity, MDS, and brand gaps, brand crises, and negativity.
- Corporate branding.

Please note that there has been a notable paradigm shift in branding and self-branding through the years. In their earliest iterations, branding and self-branding connotations were mostly tangible in nature; and they were communicated in broader terms. Today, branding and self-branding connotations encompass many more features/attributes; they are more

intangible, with greater emphasis on brand personality, brand authenticity and congruity, and brand gaps; and the notion of brand mantras is more widely accepted. There is also more attention now being placed on online self-branding and the need for equivalence with the perceptions of offline self-branding.

**Goal Two**: *To describe and analyze self-branding and the self-branding process from a systematic, prescriptive strategic perspective.* A multi-faceted strategic approach to the specific topic of self-branding has received little coverage in the literature.

We present original material on five strategic aspects of self-branding and offer appropriate self-branding examples to attain this goal. In addition, a literature review table (Table 6) on self-branding is provided. Below is a recap of our topical coverage:

- Self-branding overview including perceptions, distinctiveness, the difficulty of individuals understanding their own self-branding, factors affecting self-branding, and gap analysis.
- Steps in self-branding including the steps to follow throughout one's career.
- Differentiation/positioning with emphasis on creating and maintaining a distinctive, believable, and desirable self-brand; and the importance of correctly using vocabulary.
- Mastering self-branding with observations on how to become a master of one's own brand.
- Creating and sustaining an online self-brand with a focus on the controllable and uncontrollable nature of online self-branding.
- Examples of self-branding with illustrations of success and failure.

**Goal Three**: *To produce several original tables, figures, and charts on strategic self-branding to provide further value-added for the reader.* Through these tools, an integrated approach to strategic self-branding can be better understood and applied.

Here is a recap of the materials used to fulfill this goal:

- A self-branding SWOT analysis, Table 7 (with 31 self-assessment questions).
- Selected factors impacting one's professional self-brand, Figure 1 (with gap analysis).
- Self-branding and career planning, Figure 2 (strategic steps and considerations).
- An illustrative self-brand positioning map, Figure 3.
- An illustration of a career ladder approach to self-branding, Figure 4 (including a possible re-positioning career path).

How communicating a self-brand has changed over the years, Figure 5 (including today's broader array of digital media).

Let us now propose two types of recommendations, one related to self-branding practices and the other to future research possibilities.

First, in strategically developing and managing a self-brand, a person should be cognizant of and apply the broader brand concepts noted in this paper. Both the tangible and intangible aspects of self-branding must be incorporated in a self-brand. Second, self-branding must be undertaken in an honest, reflective, process-driven, and continuous manner; as with other brands, professional self-brands need to evolve as a person moves through his or her career. Third, the self-brand needs to be aligned with the particular career path that is desired. Fourth, objective feedback from colleagues and other peers should be sought and addressed. Fifth, any gaps between the ideal self-brand and the actual one must be identified and minimized. Sixth, online self-branding cannot and should not be avoided; this is the emerging means of communication. Seventh, if a self-re-brand is conducted, the related ramifications and positioning decisions must be prudently considered – and there must not be disconnects perceived by the target audience in presenting the attributes of the new self-brand. Eighth, although academics are typically aware of research in scholarly journals, in the case of self-branding, there is a lot to also be learned from trade articles.

Here are some recommendations for future research on self-branding:

- There should be more academic research. Yes, as Table 6 indicates, there have been a number of academic articles on self-branding. However, as Table 6 also shows, there has been much more coverage in the professional literature. And the rigor of the existing academic research on self-branding does not match the rigor of the existing academic research on most other types of branding, as highlighted in Tables 1–4.
- Brand equity measures empirically validated are needed. There has been virtually no empirical analysis of brand equity measures from a self-branding perspective.
- To date, there has been very little research on the strategic-branding tools that have actually been used. Empirical studies are needed to better identify the full range of self-branding tools and the related strategic processes, and to determine the frequency of their use, along with why they have/have not been used.
- Building on the previous recommendation, the actual use of specific self-branding strategies and practices by career stage and by occupational field also need to be empirically studied.
- More in-depth, empirical academic research is needed regarding the online/offline self-branding nexus.

Let us end with these observations/recommendations from across the centuries about personal reputations as cited at Brainy Quote. They are food for thought and put things in perspective:

- "The way to gain a good reputation is to endeavor to be what you desire to appear." (Socrates)
- "You can't build a reputation on what you are going to do." (Henry Ford)
- "Associate with men [women] of good quality if you esteem your own reputation; for it is better to be alone than in bad company." (George Washington)
- "A brand for a company is like a reputation for a person. You earn a reputation by trying to do hard things well." (Jeff Bezos)
- "It pays to be obvious, especially if you have a reputation for subtlety." (Isaac Asimov)
- "Reputation is an idle and most false imposition; oft got without merit and lost without deserving." (William Shakespeare)
- These are two similar thoughts about how easy it is to ruin one's self-brand "It takes many good deeds to build a good reputation, and only one bad one to lose it." (Benjamin Franklin) "It takes 20 years to build a reputation and five minutes to ruin it. If you think about that, you'll do things differently." (Warren Buffett)

# **Disclosure statement**

No potential conflict of interest was reported by the author.

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