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A Review on Optical Fiber Sensors for Environmental Monitoring

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Environmental monitoring has become essential in order to deal with environmental resources efficiently and safely in the realm of green technology. Environmental monitoring sensors are required for detection of environmental changes in industrial facilities under harsh conditions, (e.g. underground or subsea pipelines) in both the temporal and spatial domains. The utilization of optical fiber sensors is a promising scheme for environmental monitoring of this kind, owing to advantages including resistance to electromagnetic interference, durability under extreme temperatures and pressures, high transmission rate, light weight, small size, and flexibility. In this paper, the optical fiber sensors employed in environmental monitoring are summarized for understanding of their sensing principles and fabrication processes. Numerous specific applications in petroleum engineering, civil engineering, and agricultural engineering are explored, followed by discussion on the potentials of OFS in manufacturing.

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NOMENCLATURE

OFS = Optical fiber sensor FBG = Fiber Bragg grating LPFG = Long period fiber grating MZI = Mach-Zehnder interferometer MI = Michelson interferometer FPI = Fabry-Perot interferometer DAS = Distributed acoustic system OTDR = Optical Time-Domain Reflectometry OFDR = Optical frequency -Domain Reflectometry BOTDA = Brillouin Optical Time Domain Analysis BOFDA = Brillouin Optical Frequency Domain Analysis RI = Refractive index UV = Ultraviolet Vis = Visible NIR = Near infrared SMF = Single-Mode fiber MMF = Multi-Mode fiber PCF = Photonic crystal fiber

HOF = Hollow optical fiber CSF = Coreless silica fiber DTS = Distributed temperature sensor SHM = Structural health monitoring

1. Introduction

Environmental monitoring is essential in order to deal efficiently, safely, and effectively with resources, such as petroleum, natural gas, cultivated land, and others. To this end, various green technologies have been developed.¹ However, understanding and prediction of environmental changes remain challenges. Thus, unexpected changes that cause or become an ecological or human-health threat need to be monitored in the temporal and spatial domains.²

Monitoring technologies have been focused on analysis of the chemical and physical properties of environments.³ Electrochemical sensors have been developed as monitoring sensors in various studies according to analytes⁴⁻⁶ or sensing principles.⁷⁻⁹ They have some advantages such as low-power operation, high selectivity, and the linear





Fig. 1 Network map of submarine optical fiber cables²⁰ (Adapted from Ref. 20 on the basis of open access)

relationship between output signals and analyte concentration.¹⁰ Electrochemical sensors generally contain the electrodes coated with a catalyst that promotes either oxidation or reduction of certain chemical species.¹¹ Even though they contain such high-selectivity catalysts, the study of catalyst species with high durability under extreme conditions of harsh environments remains challenging.¹² Other types of electronic sensors, for example electromechanical sensors¹³ and thermoelectric sensors,14 have also been studied as monitoring sensors in harsh environments. A micro-electro-mechanical sensor has been extensively studied owing to its small size¹⁵ and low production cost.¹⁶ However, those sensors have a short life-time in harsh environments due to the failure resulting from creep and plastic deformation, corrosion, and electrical disturbance.¹⁷ Especially as environmental monitoring sensors are required to be running for long periods in harsh conditions, it is necessary to develop sensors that are durable in harsh environments for long operation times.

The optical fiber sensor (OFS) is a promising sensor for harsh environments. Compared with the electronic sensors, the OFS uses optical cables that have low heat loss and high data bandwidth over electric cables.18 This allows connectivity over hundreds of thousands of kilometers via massive optical cables. Massive information technology resources are connected continent-to-continent19 thanks to submarine cables laid around the world as shown in Fig. 1.20 Optical fiber cables offer reliability even underneath the ocean for long durations, as optical fiber has unique characteristics such as immunity to electromagnetic interferences and chemical corrosion, and low heat loss.²¹ This indicates that the OFS can also generate and transmit measurement data with high sensitivity even in harsh ambient conditions, such as in downholes for oil recovery²² and in nuclear power plants.²³ Moreover, the OFS is compatible with existing fiber-optic communication systems, which means environmental monitoring using the OFS can be remotely operated in a network operating system.²⁴

The light weight, small size, and high flexibility of optical fibers play an important role in environmental monitoring sensors as well. They enable the installation of OFS at sensing sites with complicated structures such as pipelines²⁵ and ice shelves.²⁶ OFS for ground monitoring are laid on the ground or underground to analyze physical or chemical changes such as produced by

landslides,²⁷ earthquakes,²⁸ and soil fertility.²⁹ As the OFS is flexible enough to be attached to complicated structures at sensing sites, it can provide the temporal and spatial distributions of environmental properties.³⁰

The purpose of this paper is to review OFS types that have been employed for environmental monitoring purposes. In Section 2, the principles of those types are summarized in two categories: the pointbased OFS and the distributed OFS. In Section 3, the sensor fabrication processes are described according to three categories: grating inscription, functional coating, and fiber shaping. In Section 4, a variety of OFS types used for environmental monitoring in the fields of petroleum engineering, civil engineering, and agricultural engineering are explored and their potentials in manufacturing are discussed. In Section 5, conclusions are drawn.

2. Principles of OFS

2.1 Point-Based OFS

A point-based OFS produces measurement data at certain locations according to where its specific sensing components are. Each sensing component responds to a stimulus caused by changes of the environmental properties at its location, so that the measurement data are directly generated at the sensing location. Accordingly, the pointbased OFS provides measurement data with high sensitivity and selectivity. The point-based sensor has a variety of configurations such as Fiber Bragg Grating, Long-Period Fiber Grating, the Mach-Zehnder interferometer, the Michelson interferometer, the Fabry-Perot interferometer, and the Sagnac interferometer.

2.1.1 Fiber Gratings

The Fiber Bragg Grating (FBG) was introduced by Hill et al. for the first time.³¹ They found that the periodic gratings at the core of an optical fiber were used as a narrowband reflector. Since then, FBG-based sensors have been extensively investigated according to fabrication methods, principles, and applications.³² The periodic gratings are generally formed by refractive index (RI) changes using various methods such as ultraviolet or CO₂ laser irradiation,^{33,34} ion implantation,³⁵ electric arc,³⁶ chemical etching,37 and mechanically induced fiber deformation.38 Fig. 2 shows a schematic of the FBG structure and its spectral responses. The periodic gratings formed at the core of the optical fiber induce light reflection at a certain wavelength, and all of the other wavelengths of light are transmitted. The Bragg wavelength ($\lambda_{\rm B}$), the central wavelength of the reflected light, is described as $\lambda_{\rm B} = 2n\Lambda$, where *n* is the effective RI and Λ is the periodicity of the gratings. The FBG has a periodicity of gratings within a few hundreds of nanometers for the reflected light around telecommunication wavelengths.³⁹ For the FBG sensor, the Bragg wavelength is sensitive to changes in environmental properties such as temperature (T) or strain (ϵ). The shift of Bragg wavelength is described as

$$\Delta \lambda_{\rm B} / \lambda_{\rm B} = \kappa_{\rm S} \cdot \varepsilon + \kappa_{\rm T} \cdot \Delta {\rm T} \tag{1}$$

where $\kappa_{\rm S}$ and $\kappa_{\rm T}$ are strain and temperature constants, respectively.⁴⁰ As described by Eq. (1) temperature and strain affect the Bragg



Fig. 2 Schematic of FBG structure and spectral response



Fig. 3 Schematic of LPFG structure



Fig. 4 Dagrams of (a) MZI sensor and (b) fiber-optic MZI sensor

wavelength, so that it is difficult to discriminate two parameters using a single FBG. In many researches, two different gratings or fibers are used to decouple temperature and strain.⁴¹

The Long-Period Fiber Grating (LPFG) is the periodic grating that has a periodicity within a few hundreds of micrometers, which is longer than that of the FBG.⁴² Fig. 3 illustrates the general LPFG structure. The LPFG couples the light from a guide mode into a propagating cladding mode at a certain wavelength,⁴³ so that it acts like a wavelength-dependent loss element. The LPFG is used not only temperature sensors but also bending sensors.⁴⁴

2.1.2 In-line Interferometer

The Mach-Zehnder interferometer (MZI) using optical fibers is a flexible platform for environmental sensing applications.⁴⁵ As shown in Fig. 4, the basic configuration of the MZI sensor is based on light transmission and interference. The light from a single light source is divided by the first coupler in two optical fibers: a sensing arm and a reference arm (see Fig. 4(b)). The sensing arm is exposed to the environments to be measured. The light propagating in the two paths is recombined at the second coupler. Then, the relative phase difference between the lights propagating in the two arms induces interference signals of the combined light. The interference signals contain the optical information of the environmental properties.

As interest in the miniaturization of the optical-fiber-based MZI sensor has increased, in-line configurations have been developed in various studies.^{46,47} Whereas the bulky configurations use beam



Fig. 5 In-line MZI sensors using various optical fibers⁴⁸ (Adapted from Ref. 48 with permission)



Fig. 6 Diagrams of (a) MI sensor and (b) fiber-optic MI sensor

splitters or couplers to divide and recombine the light, in the in-line MZI sensor, contacts formed by splicing different optical fibers are used for dividing and recombining the light. As shown in Fig. 5, various types of in-line MZI sensors have been designed using FBG or LPFG, the single-mode fiber (SMF), the multi-mode fiber (MMF), the coreless silica fiber (CSF), and tapered fibers.⁴⁸ The coupler part in the in-line MZI is the contact formed by splicing two different fibers with respect to their core size,⁴⁹ core type,⁵⁰ or cladding size.⁵¹ The divided light at first contact individually propagates in the core mode and the cladding modes. The core and cladding of optical fiber correspond to a reference arm and a sensing arm, respectively. At the second contact, the light in the core and cladding modes are recombined. The relative phase difference (Φ) of those two modes is described as

$$\boldsymbol{\Phi}_{\rm m} = (2\pi \cdot \Delta n_{\rm eff}^{\ m} \cdot L) / \lambda \tag{2}$$

where $\Delta n_{\rm eff}^m$ is the effective refractive index between the core mode and the *m*th cladding mode, *L* is the interaction length between the two contacts, and λ is the wavelength of the incident light.⁵²

The Michelson interferometer (MI) using optical fiber is also based on the relative phase difference of the light propagating in two paths.⁵³ As shown in Fig. 6, the light reflected from the environment and the light reflected from a reference mirror are combined to form the



Fig. 7 Examples of in-line Michelson sensors^{55,56} (Adapted from Ref. 55 and 56 with permission)

interference signals. Whereas the MZI sensor is based on the transmission mode, the MI sensor generates interference signals based on the reflection mode.

The in-line MI sensors also consist of various types of optical fibers such as the LPG, SMF, PCF, and tapered fiber. The contact between two different optical fibers is used as a coupler to divide or recombine light, similarly to the in-line MZI sensor. Unlike the MZI however, the MI sensor has a mirror element to induce total reflection at the end of the fiber, as shown in Fig. 7. The relative phase difference of the core and cladding modes is similar to that of the MZI sensor as in Eq. (2). Note that, in the case of the MI sensor, L is the length of the interferometric cavity, which is the space between the contact of the two fibers and the mirror at the end of the fiber.⁵⁴

The Fabry-Perot interferometer (FPI) using optical fiber consists of two reflection mirrors (see Fig. 8(a)) instead of couplers. An optical cavity formed between the two mirrors is the main part of the FPI sensor for generation of interference signals.⁵⁷ The FPI sensors has been categorized in two types: the intrinsic type and the extrinsic type, as shown in Figs. 8(b) and 8(c). In general, the optical cavity of the intrinsic FPI is the optical fiber, whereas the optical cavity of the extrinsic FPI is an air-gap. Those cavities are formed in the middle by splicing the fibers or at the end using a mirror either.⁵⁸

The interference signals of the FPI sensor are formed by the reflected light at both end surfaces of the cavity. As physical characteristics of the environment (e.g., temperature, pressure, displacement, and stress) change, the length or refractive index of the



Fig. 8 Diagrams of (a) FPI sensors and fiber-optic FPI sensors with (b) intrinsic type and (c) extrinsic type



Fig. 9 Diagrams of (a) Sagnac interferometer and (b) fiber-optic Sagnac interferometer

cavity becomes deflected.⁵⁹ The deflected cavity induces a phase shift in interference signals. For example, in the case of pressure, the change in cavity length ΔL due to the pressure difference may be expressed as

$$\Delta L = 3a^4 \cdot \Delta P \cdot (1 - v^2) / 16E \cdot d^3 \tag{3}$$

where *a* is the radius, *P* is the pressure, v is the Poisson ratio, *E* is the Young's modulus, and *d* is the diaphragm thickness.⁶⁰ The Sagnac interferometer was first introduced by Monsieur Sagnac in 1913.⁶¹ As in other interferometers, the relative phase difference of the light propagating in two paths is used to obtain the optical information of the environments. The incident light is divided into two beams that travel the same pathway in opposite directions. Fig. 9 shows a schematic of Sagnac interferometers. In general, a fiber-optic Sagnac interferometer is developed for a fibre-optic gyroscope based on a rotational seismometer.⁶² The optical path length difference (Δx) caused by the light rotation loop is described as



Fig. 10 Schematic of distributed OFS with light-backscattering

Table 1 Measurement performances of distributed sensing methods⁶⁷

Sensing technology	Sensing	Spatial resolution	Main
	range		measurements
Raman OTDR	1 km	1 cm	Temperature
	37 km	17 m	
Brillouin OTDR	20~50 km	$\sim 1 m$	
Brillouin OTDA	150~200 km	2 cm	
		(2 km extension)	Temperature
		2 m	and strain
		(150 km extension)	
Rayleigh OFDR	50~70 m	$\sim 1 \text{ mm}$	

$$\Delta \mathbf{x} = \boldsymbol{\Omega} \cdot \boldsymbol{R} \cdot \Delta t \tag{4}$$

where Ω is the rotation rate, *R* is the radius of the loop and Δt is the time for the light beam to travel the loop.⁶¹ In environmental monitoring, Sagnac interferometers have been used for vibration and acoustic detection in extremely rugged environments because they have no moving parts. For example, earthquake monitoring by Sagnac interferometers has been widely studied.⁶³

2.2 Distributed OFS

Unlike the point-based sensors, the distributed OFS produces the measurement data of the spatial and temporal domains across long distances. As shown in Fig. 10, for the distributed OFS, the light source is incident in one end of the fiber, and the other side is freestanding. The distributed OFS detects the light-backscattering induced at any points located on the optical fiber. Although the fiber is broken in the middle, frequency-based analysis is achieved for the remaining fiber.

There are two types of distributed OFS: Optical Time-Domain Reflectometry (OTDR) and Optical Frequency-Domain Reflectometry (OFDR).⁶⁴ The incident light has short pules of a certain frequency in the OTDR, whereas in the OFDR, the incident light illuminates by frequency sweeping using a tunable laser.⁶⁵ Compared with the OTDR, the OFDR has high special resolution, signal stability, dynamic range, and interrogation time.⁶⁶ The main principle of those types is that changes in environmental properties such as vibration and pressure, generate the scattered light. This enables monitoring of environmental changes within a large measurement range in both the temporal and spatial domains.

Distributed OFS are categorized according to collision type and frequency range: Rayleigh scattering, Brillouin scattering, and Raman scattering. Table 1 shows the performances of the different distributed sensing techniques.⁶⁷

2.2.1 Rayleigh Scattering

Rayleigh scattering is an elastic scattering caused by interactions between the incident light and the impurities of the fiber core.⁶⁸ As



Fig. 11 Schematic of distributed OFS for vertical seismic profiling⁷⁰ (Adapted from Ref. 70 with permission)

energy of the photons in the incident wave is preserved, the scattered light has the same frequency as the incident light. The scattered light is sensitive to the external stimulus, such as a magnetic field, bending of the fiber, and uniaxial pressure.⁶⁴ Accordingly, the Rayleigh scattering sensor is used for vibration, strain, and temperature measurement. For example, similar to other acoustic wave sensors,⁶⁹ an external acoustic wave causes a change at the sensing point, in the case of optical fiber, back-scattered light is induced as shown in Fig. 11.⁷⁰ The distributed acoustic system (DAS) is used to obtain underground information for the oil and gas industry.

2.2.2 Brillouin Scattering

Brillouin scattering is an inelastic scattering caused by an acoustic wave from lattice vibration. The scattered light has a lower frequency than that of the incident light, because the incident photon absorbs the vibration energy of the phonon. The frequency shift that occurs by Brillouin scattering depends on thermal or mechanical deformation due to the stress-optical effect.⁷¹ Brillouin scattering based sensors are categorized as the Stimulated Brillouin Optical Time-Domain Analysis (BOTDA) and the Spontaneous Brillouin Optical Time-Domain Reflectometry (BOTDR). The BOTDR analyzes both the frequency shift and intensity change of scattered light, but the intensity has weaker signals than the frequency.⁷² The BOTDA measures the gain from two waves that are illuminated at both ends.⁷³ However, it does not run when the loop is broken at any point of the fiber, whereas the BOTDR runs even if the fiber is broken. Thus, a single ended BOTDR system has been widely studied for industrial applications.⁷⁴



Fig. 12 Temperature dependencies of back-scattered optical signals

2.2.3 Raman Scattering

Raman scattering is another inelastic scattering, which induces a shift of wavelength interrelated with the stretching modes between atoms.⁷⁵ Raman scattering largely depends on the temperature changes surrounding the distributed OFS.⁶⁷ Raman scattering has two types: Stokes Raman scattering and anti-Stokes Raman scattering. Fig. 12 illustrates the temperature (T) dependencies of Stokes and anti-Stokes Raman scattering.

Stokes Raman scattering causes the incident photons to lose their energy owing to interaction between molecular the vibrational modes at the optical fiber, so that the scattered light has a longer wavelength. In contrast, anti-Stokes Raman scattering causes the incident photons to absorb the energy induced from the interaction between the vibrational modes. Hence, anti-Stokes Raman scattered light has a shorter wavelength. When the environmental temperature increases, the molecules of the distributed OFS are thermally excited. Since the incident photon absorbs the excited energy, anti-Stokes Raman scattering is sensitive to temperature changes. The incident light absorbs the energy of the excited phonons, which induces and increase of the amplitude of the anti-Stokes Raman scattering signal only. Thus, ratios of Stokes to anti-Stokes Raman scattering signals are measured for temperature monitoring.⁷⁶

3. Sensor Fabrication Processes

3.1 Grating Inscription

FBGs are typically fabricated by laser inscription that induces change of material properties such as such as the RI, thermal conductivity, specific heat, and phase transition of the material.⁷⁷ For FBG fabrication, laser irradiation is used for RI changes permanently at the fiber core. There are several types of lasers used in manufacturing fields.⁷⁸ An ultraviolet (UV) laser is a traditional process for FBG fabrication, which is limited to a photosensitive fiber. Hydrogen doping is used to enhance durability of the FBG fiber fabricated the UV laser.⁷⁹ Recently, a femtosecond laser inscription technique has been reported on for a decade.⁸⁰ Femtosecond laser irradiation induces ionization and non-linear absorption at the fiber core, which change the RI permanently by phase or structural modification.⁸¹ Accordingly, the femtosecond laser technique can be used for non-photosensitive fibers. Moreover, RI change at the fiber



Fig. 13 Schematic of system for femtosecond laser machining of LPFG⁸⁴ (Adapted from Ref. 84 with permission)

core is achieved without stripping of outer coatings.

Several inscription process is generally used to fabricate the periodic gratings. The periodic pattern is generated by diffraction pattern with over 1st order diffraction generated from a phase mask.⁸² FBGs offer high repeatability appropriate for mass production; however, the drawback is collision due to the short distance between the fiber and the phase mask. In order to avoid collision between the fiber and phase mask, Talbot interferometer that consists of mirrors or silica blocks is proposed.⁴⁰ Another common method is interference lithography, because it is a fast method for forming periodic gratings over a large area. However, gratings with complicated shapes are difficult to fabricate by interference lithography or phase mask.

Meanwhile, as another improvement, the direct writing method based on femtosecond laser has been proposed. It allows that the optical fiber is accurately adjusted by a piezo linear stage in order to increase the grating length and generate of gratings with complex shapes.⁸³ Fig. 13 illustrates an example of the system for femtosecond laser machining of LPFGs.⁸⁴ This method is flexible for control of the shape of gratings, and the expansion error is only few micrometers. Likewise, several direct writing techniques based on femtosecond laser are widely studied to fabricate FBG sensors.^{85,86}

3.2 Functional Coating

Thin film coating has been widely studied for improvement of the sensitivity and selectivity of OFS in monitoring of the environmental properties such as the concentrations of carbon dioxide⁸⁷ and hydrogen,⁸⁸ humidity,^{89,90} and pH.⁹¹ Fig. 14 shows typical types of coatings on OFS.⁸⁸ Those functional coatings change the optical property of the propagating cladding mode, so that the OFS becomes more sensitive. In general, coatings are used to improve selectivity or sensitivity of the optical fiber sensors. Metal oxide sensing layer has widely studied. For example, a perovskite La_{0.3}Sr_{0.7}TiO₃ laser was proposed to discriminate H₂ and CO₂ with a monotonic concentration.⁹² Zinc oxides (ZnO) or platinum-nanoparticle-incorporated graphene oxide was proposed to detect ammonia gas selectively.^{93,94} For a metal film coated at the fiber, it also works as a reflector based on surface plasmon resonance and FPI.⁹⁵

Physical vapor deposition (PVD) is a common process utilized to deposit thin film with high purity and durability. It has various sub-processes, such as thermal/e-beam evaporation, magnetron or ion sputtering, molecular beam epitaxy, and pulsed laser deposition.⁹⁵ PVD is achieved in a vacuum chamber to form film with physical collision



Fig. 14 Various types of OFS for detection of hydrogen⁸⁸ (Adapted from Ref. 88 with permission)

between the target (optical fiber) and coating materials. Thus, OFS coated with thin film by PVD processes have been widely studied because the PVD processes provide high purity, good adhesion, and high durability.^{89,96,97} However, most PVD processes are limited to flat surfaces, due to step-coverage issues.⁹⁸ Chemical vapor deposition (CVD) is another process for deposition of thin film on three-dimensional targets, such as the peripheries of optical fiber.⁹⁸ The main principle of CVD processes is a chemical reaction between gas mixtures, but the chemical reaction between gas precursors and the optical fiber has to be prevented.⁹⁹ Recently, atomic layer deposition has emerged as alternative, as it provides better conformity and thickness control on an atomic scale.^{100,101}

3.3 Optical Fiber Shaping

There are several shaping techniques that can enhance optical fiber sensitivity: Direct machining, tapering, side-polishing, and splicing. Direct machining is employed to fabricate micro/nano-patterns at the OFS. Focused ion beam (FIB) is mainly used as a direct-writing tool.¹⁰² Fig. 15(a) shows a diagram of the direct machining by FIB. Andre et al. fabricated the gap in the optical fiber by FIB in order to use as an optical cavity of the fiber-optic FPI.¹⁰³ Kou et al. fabricated a smallest fiber tip grating by FIB machining.¹⁰⁴ The micro/nano-patterns at the OFS have been proposed for OFS performance improvement.

Tapering method is used to fabricate the tapered fiber that has different core and cladding diameters from those of the original fiber. Fibers are tapered by a heat source and an axial force to make them longer. Fig. 15(b) shows a diagram of the fabrication process for fiber tapering. Ahmed et al. fabricated the tapered fiber by pulling both the ends of the fiber along the fiber-axis and heating the middle of the fiber simultaneously.¹⁰⁵ There are lots of commercial fusion splicer and laser splicer to fabricate the tapered fibers. Although the tapered fiber have a little transmission loss, it have much stronger interaction between evanescent fields and target materials.

Side-polishing of the fiber is a fabrication process to improve performance of the OFS as well. Side-polished fiber enables the evanescent field to reach the target material directly. Fig. 15(c) shows



Fig. 15 Diagram of optical fiber shaping processes: (a) direct machining, (b) tapering, and (c) side-polishing



Fig. 16 Diagrams of optical fiber splicing processes: (a) mechanical splicing, (b) Arc fusion splicing, and (c) laser splicing

a basic concept of the polishing process. Tseng et al. introduced the side-polishing method. One side of the fiber is polished to make the leaked light at the polished area to access the target directly.¹⁰⁶ The side-polished fibers based on SMF or PCF were also studied to measure chemical properties.^{107,108}

One other technique for OFS sensitivity enhancement is splicing. There are three methods of fiber splicing: mechanical splicing, fusion splicing, and laser splicing. Fig. 16 depicts the basic concepts of three splicing techniques. They each have their own advantages and disadvantages. Mechanical splicing uses an alignment device for firmly griping the two fibers (see Fig. 16(a)). This is a simple and easy method, but it typically incurs higher transmission loss. Fusion splicing is achieved by a permanent welding with a heating source. The fiber splicing is categorized according to the heat source such as Arc fusion splicing, filament splicing, flame splicing, and laser splicing.¹⁰⁹ The Arc fusion splicing is commonly employed to splice the fibers because it is fast and cost-effective (see Fig. 16(b)). The filament splicing is

conducted by the resistance heater surrounding the fibers. It is employed for specialty fibers or the fiber required high splice strength. Other splicing techniques have been studied to improve the transmission loss and to provide more functionalities such as tapering, lensing, other glass-shaping operations, and splicing as well. The laser splicing provides high resolution for enhanced heating position control (see Fig. 16(c)). It allows to fabricate the special fibers composed of different types of fibers such as SMF and MMF, SMF and PCF, or SMFs with different core diameters. For example, Chong et al. suggested an effective method that uses a CO₂ laser to splice PCF and SMF in order to improve a transmission loss.¹¹⁰

4. Trends in OFS for Environment Monitoring

4.1 OFS in Petroleum Engineering

Oil and gas industry assets, such as pipes, pumps, joints, and so on, are required to be monitored.^{111,112} If they get damage due to natural disasters or human intervention, not only are resources lost, but surrounding environment can become polluted. The assets are placed in the sea bottom or downhole under high-pressure, high-temperature environments and immersed in corrosive brine.^{113,114} In the case of delivery pipes, they are spread over kilometers and buried underground.¹¹⁵ Pipeline leakage occurs due to various causes such as fatigue and vibration by fluids, buckling of vertical pipelines in subsea structures, and corrosion by soil or inner contents. When leakages happen on a pipeline, various events follow such as negative-pressure waves, acoustic noise from turbulent flow, the temperature gradient or displacement of the soil.¹¹⁶ Distributed OFS is employed to monitor these causes and results so that leakage can be prevented at earlier stages.¹¹⁷

A variety of distributed OFS are studied and used in the field for their high strength and easy installation, high durability, and long measurement range. Temperature or acoustic signal sensing for pipeline-leak-monitoring is achieved by a variety of distributed OFS such as OTDR,¹¹⁸ OFDR,¹¹⁹ BOTDA,¹²⁰ and BOTDR.¹²¹ Corrosion monitoring of an internal pipeline was achieved by distributed OFS wound around the pipe because the pressure applied to internally corroded pipes causes the hoop strain.¹²² Those distributed OFS can be used to identify and convey warnings (in the form of pre-alarms) of leakage possibilities.¹²³ Distributed OFS for vibration monitoring has been also investigated. Peng et al. proposed a phase-OTDR that can sense intrusion over the range of 131.5 km with a resolution of 8m.¹²⁴ Tan et al. also used phase-OTDR along with support vector machine to discriminate signals of artificial digging, mechanical excavation, and car crossings.¹²⁵ Similarly, Tejedor et al. used phase-OTDR and monitored machine activity and any threats near a pipeline in a field trial as shown in Fig. 17.¹²⁶

In addition to distributed OFS, point-based OFS using the FBG have been studied for pipeline monitoring due to the fact that they, with their higher sensitivity than that of the distributed type, can be multiplexed along a pipeline.¹²⁷ Freire et al. measured strain after the repair of a pipeline with composite material.¹²⁸ In leakage detection, the negative-pressure method is used. It measures the pressure difference between two points using FBG sensors instead of electronic sensors.



Fig. 17 A field trial of threat monitoring using phase-OTDR technique¹²⁶ (Adapted from Ref. 126 with permission)



Fig. 18 Lab-experiment setup for detection of pipeline leakage¹³⁰ (Adapted from Ref. 130 with permission)

Fig. 18 shows the system setup to verification of pipeline leakage using FBG sensors with the negative-pressure method.^{129,130} The strain along the pipe cross-section is measured to detect leaks from natural gas pipelines. FBG sensors were also investigated to measure vortex-induced vibration inside the pipe,¹³¹ the hoop strain of a PVC pipe,¹³² stress and strain of buried pipelines,¹³³ and criminal activity such as drilling.¹³⁴

To mitigate climate change, storing of the CO₂ gas underground has been proposed, which is termed as Carbon Capture Storage (CCS).¹³⁵ Several countries are working on CCS projects, which include the Otway project in Australia, the Janggi and Pohang Basin in South Korea, seven CCS sites in the US, the Sulcis basin in Italy, Alberta in Canada, and others. OFS is promising not only as a direct measurement method but also for its long-range sensing capability in high-pressure and high-temperature environments. Bao et al. measured CO₂ in brine at sequestration pressure (1400 psi).¹³⁶ Melo et al. coated polystyrene on LPG to measure CO₂ concentrations at high pressure (1400 lbf/in²), in the lab environment.⁸⁷ Commercial distributed-type sensors measure the pH change of underground water when CO₂ gas is smeared into it, but no robust monitoring in the actual field has yet been reported.¹³⁷ Further field research into CCS leak monitoring is expected in the near future.



Fig. 19 Drilling riser system with FBG sensors¹⁴² (Adapted from Ref. 142 with permission)



Fig. 20 Schematic of distributed temperature sensing of ice shelf with two boreholes¹⁵² (Adapted from Ref. 152 with permission)

As oil sources underground deplete, those in the sea bottom are being developed. Subsea-structures including pumps, umbilical lines, and pipes usually are subject to high thermal stress due to the required large pressures. Therefore, temperature monitoring of these structures is vital to the maintenance of subsea oil reservoirs.¹¹⁴ Subsea-structure monitoring using OFS requires specific components such as wet mate connectors and fiber-optic rotary joints, which incur significant insertion and return loss. This results in limited range and data loss at farther positions. Ravet et al. proved that the Stimulated BOTDA is not affected by those components; they also demonstrated that, relative to the Raman OTDR or BOTDR, it has a lesser dead-zone and is robust to fiber aging.114 This system can measure temperature and strain with 10 μ m strain and 0.5 °C temperature resolution over the span of a 50 km distance at a spatial resolution of 2 m. Among the systems field implementation are power umbilical and heated flow lines for monitoring of temperature distribution. Gyger et al. tested an ultra-long range (> 300 km) distributed OFS system that can be used in subsea pipe monitoring.¹¹⁰ Feng et al. used BOTDA to monitor upheaval buckling in buried subsea pipelines.138

A variety of point-based OFS also have been investigated to monitor the integrity of subsea structures. Post-installable deep-water flow-line strain-monitoring sensors based on FBG were proposed.^{139,140} The adhesive clamp allows easy installation and protection of FBG sensors in subsea environment. Razali¹⁴¹ embedded FBG sensors to a full composite epoxy sleeve reinforcing an offshore oil and gas pipeline. The epoxy grout protects the fiber sensors. The epoxy contributes to pipeline strengthening but was difficult to attach other types of sensors. Xu et al. measured stress and bending movements in a drilling riser using four FBG sensors as shown in Fig. 19.¹⁴²

In downhole fiber sensors induce differential attenuations when the fiber undergoes physical or chemical perturbations such as bends, compressions, and chemical contamination.¹⁴³ Hydrogen darkening is a common problem in oil well at high temperature. Although a combination of hermetic coating, tailoring of the glass properties, and the double-ended configuration^{144,145} are studied to overcome the hydrogen darkening problem, but, it is still challenging.

There are demands to monitor hydrogen as a new type of energy resource because of its highly flammable and explosive nature. Westerwall et al. coated an Pd-Au sensing layer onto the end of an optical fiber for detection of hydrogen concentrations up to 250 mbar at room temperature.¹⁴⁶ Jiang et al. designed an FBG hydrogen sensor with its side-polished and sputtered with Pd and Ti to make it sensitive to curvature strain.¹⁴⁷ Poole et al. proposed a D-shaped hydrogen OFS

with palladium nanoparticle infused metal oxide film for improved conductivity.¹⁴⁸ This OFS can detect hydrogen concentrations of up to 10% at temperatures over 500°C. Huang et al. discovered that a Pd-Y-alloy coating for an optical fiber hydrogen sensor as well.¹⁴⁹

4.2 OFS in Civil Engineering

In geohazards monitoring, distributed OFS are widely used to detect landslides, earthquakes, dam and dike conditions, and temperatures over large areas. Because ground monitoring requires a capability of covering large areas, distributed OFS are typically used in this field. Landslides are often caused by heavy rainfall that penetrates and softens soil, thereby rendering it unstable and causing it to fail under shear stress. To prevent disasters of this kind, early detection of soil movement, crucially, can provide enough time for evacuation. The BOTDR is one of the monitoring techniques that are used to detect early signs of movement. The heavy-rains-caused landslides in Gansu, China, was monitored by the distributed OFS.⁶⁴ In addition, water seepage detection by distributed OFS is a major principle of landslide early warning. Zhu et al. found that water seepage significantly effects ground to stability.¹⁵⁰ Earthquake monitoring is one of the applications of fiber sensors. In earthquake monitoring, physical features such as heat flow, displacement, and seismic waves are measured. Seismic waves, with their high resolution and accuracy, are considered to be one of the most effective methods for prediction of earthquakes.¹⁵¹ Strong candidates for detection of seismic waves are OFS based on Sagnac interferometers. Kurzych et al. proposed an autonomous fiberoptic rotational seismometer based on the Sagnac effect.⁶²

Distributed OFS is also used to temperature monitoring of large areas such as ice shelves. Tyler et al. employed the distributed temperature sensor (DTS) system to monitor the temperature of Antarctic ice shelves and a sub-ice-shelf cavity, as shown in Fig. 20.¹⁵² The DTS system was installed on the ice shelf, and an optical fiber was reached to the sub-ice-shelf through a borehole. Kobs et al. also utilized the DTS, in their case to measure basal melting of ice shelves in order to better understand climate change. They installed DTS and the optical cable through the Antarctic ice shelf to a depth of 600 m so as to measure the temperature of the ice shelf cavity.²⁶

Another utilization of distributed OFS is dam or dike monitoring. Once a dam or dike is built, one of the main concerns is water seepage which can damage it and eventually cause structural failure. This failure is caused either internally or externally. The detection of a change in temperature caused by invading water is the key principle in this field. To address this problem, the DTS has been utilized by installing fibers inside dams and dikes. However, detection of seepage with temperature measurements is quite complex. First, there is the temperature difference between the normal state and the water-seepage state. Second, there are many other factors that affect the temperature of the structure such as seasonal temperature variations or exposure to the sun or weather. There are two major solutions. As a passive solution, there is temperature-contrast enhancement by installing several distributed OFS both on the reservoir side and downstream. As an active solution, the temperature-difference contrast can be enhanced by measuring thermal conductivity with a wire heater as well as DTS.⁶⁴ This principle is almost the same as that of distributed thermal perturbation sensing which is widely used in borehole thermal logging. Rosolem et al. proposed fiber ring sensors with the elastomeric membrane coating for dam, tank, and reservoir water-level monitoring.¹⁵³ Unlike distributed fiber sensors, which should be planned for and installed during construction of dams, this sensor can be installed any time it is needed. Its installation, moreover, is easy and inexpensive.

Structural health monitoring (SHM) is utilized to diagnose structural and environmental parameters and, accordingly, warn of unexpected accidents in conducting sound safety management.^{154,155} Sensors in this field should have the capability of monitoring status parameters and influential environmental parameters simultaneously. Distributed fiber sensors have a great potential for structural health monitoring due to their inherent distributive nature. Some examples of SHM for green technology are the monitoring of structural devices for renewable energy generation and materials for better fuel efficiency and reduced emissions. The structural devices used in renewable energy fields require ever-more power are growing larger in size all the time. It is very important to monitor their status so as to ensure that they operate efficiently and safely. Strain, temperature, and vibration are also required to be monitored.^{156,157}

In the transportation industry, especially the aircraft industry, many manufacturers have started to use more composite materials to improve fuel efficiency and reduce emissions.¹⁵⁸ Composite materials, such as aluminum alloys, are lighter in weight but better in strength properties than conventional materials. Due to the complexity of composite materials, however, closer monitoring is required to avoid unpredictable behavior. Especially after excessive wing deformations caused in-flight destruction of NASA's space shuttle in 2003, the importance of such monitoring has been emphasized.159 Thus, manufacturers have installed FBG sensors inside aircraft wings to closely monitor target materials. Nicolas et al. demonstrated the large-scale application of FBG sensors to an airplane. Specifically, they used more than 700 FBGs to determine the in-flight wing loads and shape. Fig. 21 shows the sensor locations on the wing surface.¹⁵⁹ Kang et al. studied thermal characteristics of FBG sensors at cryogenic temperatures for applying in the research fields concerning cryogenics such as space engineering and maglev systems in railway engineering.¹⁶⁰

The optical fibers for SHM applications have been studied for monitoring of large infrastructures. However, most of OFS has



Fig. 21 FBG sensor locations on surface of wing structure¹⁵⁹ (Adapted from Ref. 159 with permission)

difficulty to decouple temperature and other properties like RI and strain. In order to solve this problem, it has been studied to decouple temperature and strain for various types of OFS such as FBG,¹⁶¹ FPI,¹⁶² Sagnac,¹⁶³ and Brillouin OTDA.¹⁶⁴ Moreover, fragility of bare fiber is a major concern in this field because the fiber sensor is easy to be damaged during the installation or measurement process. It has been improved by using distinctive coatings and protections for the optical fiber such as nylon, acrylate, polyimide coatings.¹⁶⁵

4.3 OFS in Agricultural Engineering

In agricultural engineering, environmental monitoring sensors allow for understanding of the environmental impact of agricultural productivity. Farm conditions suitable for resources can be managed stably by environmental monitoring. In general, spectroscopic sensors are proposed for monitoring of the quality of air, soil, and water. Numerous studies have focused on the monitoring of farmland soil. Soil fertility is the main goal of farmers seeking to improve crop yields and productivity. In order to assist farmers' agronomic decisions, monitoring of changes in soil properties according to different farming methods is essential.

A portable sensor for soil monitoring is based on fiber-optic reflection spectroscopy (FORS). It consists of a light source, a spectrometer, and optical fiber bundles. The optical fibers are used to collect the reflected signals from the soil. It also enables long-distance transmission of optical signals at a high transmission rate and with low data loss. It thus makes possible the monitoring of soil properties across large temporal and spatial domains. FORS ranging 0.4 to 2.5 μm invisible-near infrared (Vis-NIR) is mainly used for soil monitoring.¹⁶⁶ An organic paddy field in Matsuyama City in Japan has been monitored by a customized Vis-NIR soil sensor. The soil sensor with optical fibers was attached to the tractor to monitor the soil properties in real-time while the tractor was traveling across the paddy field, as shown in Fig. 22(a).³⁰ A paddy field in Yongfeng village in Beijing in China was also investigated to understand the effects of water existence on the reflectance anisotropy of the canopy. A customized OF point sensor was used to monitor the reflected lights from the soft and muddy bottom of the paddy field for 10-15 days.¹⁶⁷ The flexibility of the OFS enables location of the sensing probe at any measurement point, even



Fig. 22 Vis-NIR real-time soil sensors used in organic paddy field^{30,167} (Adapted from Ref. 30 and 167 with permission)



Fig. 23 Distributed sensing area for ground-temperature monitoring¹⁷¹ (Adapted from Ref. 171 with permission)

in the air above the paddy field as shown in Fig. 22(b). It was found that the water background makes the reflectance anisotropy of the rice canopy weaken when the fraction of the vegetation cover is less than 80% or the depth of water is shallow less than 10cm. Soil from a coffee plantation in Brazil¹⁶⁸ and soil samples collected across the continental-scale transects of the USA¹⁶⁹ were analyzed by customized OFS for soil characterization. The customized OFS were applied in extreme environments such as tropical and subtropical soils.¹⁷⁰

In the Netherlands, the distributed optical fiber sensor (DOFS) was proposed for temperature monitoring of a groundwater-fed wet meadow in the late summer season.¹⁷¹ They observed that temperature fluctuations depend on the height of the canopy but that just after rainfall, temperature homogenizing occurred regardless of the height of the canopy, due specifically to water vaporization and radiation diffusion. Given that the fiber-optic distributed sensor has a configuration suitable for direct measurement of physical property distributions over a large area as shown in Fig. 23, it has been a promising analytical method for measurement of the properties of below-ground soil. Indeed, the distributed OFS can evaluate, real time, the spatial and temporal dynamics of the chemical²⁹ or physical¹⁷² characteristics of the surface or of the underground.

Air monitoring by the spectrometric OFS has also been

investigated. In general, the concentrations of chemical gases are monitored to evaluate the atmospheric conditions for managing livestock or food. For example, in animal-feeding facilities, ammonia emissions from agricultural activities needs to be quantified for animal health management.¹⁷³ In New Zealand for instance, methane (CH₄) emissions from livestock constitute a large proportion, about 30%, of overall greenhouse gas emissions. Laubach et al. investigated the methane emissions from a herd of cattle in a paddock area of the Aorangi Research Farm located in the North Island of New Zealand.¹⁷⁴ Their proposed monitoring sensor was based on a Fourier-transform infra-red spectrometer and optical fiber bundles. Huang et al. proposed a bent OFS coated with BCP-doped solegel silica for ammonia (NH₃) monitoring in a real cattle feedlot.¹⁷⁵ The proposed sensor showed a sufficiently low detection limit enough for monitoring trace of NH₃. It has high selectivity and suffered no interference from the CO₂ concentration change. With those sensors' optical fiber cables as waveguides for measurement data, in situ monitoring of a large area was achieved. Moreover, the system was shown to be connectable to network systems at control sites.¹⁷⁶

4.4 OFS Potentials in Manufacturing

As the interest in green technology has emerged and grown, process control in the environmental point of view has been required by the manufacturing industry. The OFS has the potential to monitor environmental properties under extreme manufacturing process such as drilling and turning. Monitoring of manufacturing conditions is crucial for eco-friendly and cost-effective process control. One engineering research group in Spain has proposed the use of a temperature sensor to monitor the workpiece temperature in the turning process.¹⁷⁷⁻¹⁷⁹ A two-color fiber-optic pyrometer with the optical fibers was proposed to observe the localized areas. Mandal et al. studied a temperature sensor for scratching at micro-nano scale using FBG sensors. They measure the temperature changes at the tool tip under different scratching conditions like cutting speed.¹⁸⁰ The results showed the potential of the OFS to resolve problem presented by the difficulty of install any other sensors in cutting tools.

The monitoring of byproducts released into environments is crucial to management of the manufacturing process. Process control has to be achieved in order to minimize process residuals and wastes that, in most cases, cause environment pollution and present threats to humans. In the case of fossil-fuel power plants, real-time monitoring of unburned carbon in fly ash is required to evaluate combustion efficiency and its emission concentration.¹⁸¹ Gaseous products, such as nitrite oxidases, carbon oxide, hydrocarbons, ammonia, oxygen, and hydrogen, among others,¹⁸²⁻¹⁸⁴ are also required to be monitored in the manufacturing industry. Especially, CO2 is a crucial analyte for environmental monitoring in a variety of manufacturing facilities ranging from fossil fuel power plants and underground geological sequestration to food production storage. Although many OFS designs for gas monitoring have been proposed to detect the specific concentrations of those gas species, interferometry-based OFS has complicated configurations. In the future more new types of OFS will be studied such as opto-acoustic,185 optoelectronics,186,187 and optofluidics.188,189 Microstructured fiber also has great potentials as a platform for new types of OFS. For example, the hollow-core PCF with a single or arrays of air holes allows the manipulation of the propagation of light and analytes resulting in high sensitivity.¹⁹⁰ Although the microstructured fibers can achieve high performance cost-effective manufacturing processes are also required for the commercialization of PCF-based sensors.¹⁹¹

5. Conclusions

The optical fiber sensor (OFS) has immunity to electromagnetic interferences and chemical corrosion, and is light weight, of small size, and boasts high flexibility; therefore, it can be effectively utilized for high sensitivity monitoring of chemical or physical properties in harsh, underground and subsea environments. In this paper, the OFS types employed for environmental monitoring in the fields of petroleum engineering, civil engineering, agricultural engineering, and manufacturing engineering were reviewed. Their respective principles were described according to the following classifications: point-based OFS and distributed OFS. Their fabrication processes, namely grating inscription, functional coating, and fiber shaping, also were detailed. Environmental monitoring applications have been investigated over the past five years. In the manufacturing point of view, the OFS has become a powerful tool of process control for improved energy efficiency and facility eco-friendliness.

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